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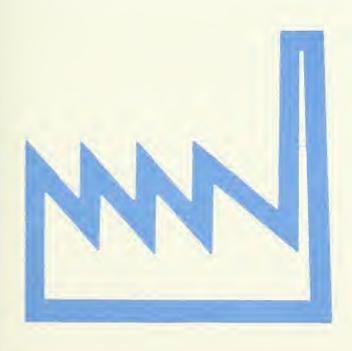
Census of Manufactures

MC87-I-28D

INDUSTRY SERIES

Soap, Cleaners, and Toilet Goods

Industries 2841, 2842, 2843, and 2844



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If you have any questions concerning the statistics in this report, call (301) 763-2510.

1987

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INTRODUCTION

PURPOSE AND USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source of facts about the structure and functioning of the Nation's economy. They provide essential information for government, business, industry, and the general public.

Economic censuses furnish an important part of the framework for such composite measures as the gross national product, input-output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions.

Policy-making agencies of the Federal Government use the data, especially in monitoring economic activity and providing assistance to business.

State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.

Trade associations study trends in their own and competing industries, and keep their members informed of market changes.

Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

AUTHORITY AND SCOPE

Title 13 of the United States Code (sections 131, 191, and 224) directs the Census Bureau to take the economic censuses every 5 years, covering years ending in 2 and 7. The 1987 Economic Censuses consist of the

Census of Retail Trade

Census of Wholesale Trade

Census of Service Industries

Census of Transportation

Census of Manufactures

Census of Mineral Industries

Census of Construction Industries

Special programs also cover enterprise statistics and minority-owned and women-owned businesses. (The 1987 Census of Agriculture and 1987 Census of Governments are conducted separately.) The next economic censuses are scheduled to be taken in 1993 covering the year 1992.

AVAILABILITY OF THE DATA

The results of each of the economic censuses are available in printed reports, for sale by the U.S. Government Printing Office, and on microfiche, computer tape, compact discs with read-only memory, and flexible diskettes, for sale by the Census Bureau. Order forms for all types of products are available on request from Customer Services, Census Bureau, Washington, DC 20233. A more complete description of publications being issued from this census is on the inside back cover of this document.

Census facts are also widely disseminated by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. Finally, State Data Centers in every State and Business and Industry Data Centers in many States also supply economic census statistics.

WHAT'S NEW IN 1987

Several changes have taken place for the 1987 censuses. Data will be reported on the basis of the newly revised Standard Industrial Classification (SIC) system with selected reports including "bridge tables," linking the old and new classification systems. A new set of metropolitan areas has been adopted, and more detailed information will be available for businesses with no paid employees. For additional information on these changes, review the subsequent text.

HISTORICAL INFORMATION

The economic censuses have been taken together as an integrated program at 5-year intervals since 1967, and before that for 1963, 1958, and 1954. Prior to that time, the individual censuses were taken separately at varying inter-

The economic censuses trace their beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for 1840 and subsequent censuses to include mining and some commercial

activities. In 1902, Congress established a permanent Census Bureau and directed that a census of manufactures be taken every 5 years. The 1905 manufactures census was the first time a census was taken apart from the regular every-10-year population census.

The first census of business was taken in 1930, covering 1929. Initially it covered retail and wholesale trade, and construction industries, but it was broadened in 1933 to include some of the service trades.

The 1954 economic censuses were the first to be fully integrated—providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. These were the first censuses to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records have also been used to provide basic statistics as well for very small firms, reducing or eliminating the need to send them census questionnaires. The Enterprise Statistics Program, which publishes combined data from the economic censuses, was made possible with the implementation of the integrated census program in 1954.

The range of industries covered in the economic censuses has continued to expand. The Census of Construction Industries began on a regular basis in 1967, and the scope of service industries was broadened in 1967, 1977, and 1987. The Census of Transportation began in 1963 as a set of surveys covering travel, transportation of commodities, and trucks. New for 1987 are publications reporting on business establishments engaged in several transportation industries, paralleling the data on establishments in other sectors. This is part of a gradual expansion in coverage of industries previously subjected to government regulation. The Survey of Minority-Owned Business Enterprises was first conducted as a special project in 1969 and was incorporated into the economic censuses in 1972 along with the Survey of Women-Owned Businesses.

Economic censuses have also been taken in Puerto Rico since 1909, in the Virgin Islands and Guam since 1958, and in the Northern Mariana Islands since 1982.

Statistical reports from the 1982 and earlier censuses provide historical figures for the study of long-term time series, and are available in some large libraries. All of the census data published since 1967 are still available for sale on microfiche from the Census Bureau.

AVAILABILITY OF MORE FREQUENT **ECONOMIC DATA**

While the censuses provide complete enumerations every 5 years, there are many needs for more frequent data as well. The Census Bureau conducts a number of monthly, quarterly, and annual surveys, the results of which appear in publication series such as Current Business Reports (retail and wholesale trade and service industries), the Annual Survey of Manufactures, Current Industrial Reports, and the Quarterly Financial Report. Most of these surveys, while providing more frequent

observations, yield less kind-of-business and geographic detail than the censuses. The County Business Patterns program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the Guide to the 1987 Economic Censuses and Related Statistics. More information on the methodology, procedures, and history of the censuses will be published in the History of the 1987 Economic Censuses. Contact Customer Services for information on availability.

CENSUS OF MANUFACTURES

General

This report, from the 1987 Census of Manufactures, is one of a series of 83 industry reports, each of which provides statistics for individual industries or groups of related industries. Additional separate reports will be issued for each State and the District of Columbia and for special subjects such as type of organization, distribution of sales by class of customer, concentration ratios and water use in manufacturing.

The industry reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, capital expenditures, product shipments, etc.

State reports present similar statistics for each State and its important metropolitan statistical areas (MSA's), counties, and places. Selected statistical totals for "all manufacturing" have been shown in the State reports for MSA's with 250 employees or more and for counties and places with 450 employees or more.

The General Summary report will contain industry, product class, and geographic area statistics summarized in one report. The introduction to the General Summary discusses, at greater length, many of the subjects described in this introduction. For example, the General Summary text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

Scope of Census and Definition of Manufacturing

The 1987 Census of Manufactures covers all establishments with one paid employee or more primarily engaged in manufacturing as defined in the 1987 Standard Industrial Classification (SIC) Manual¹. This is the system of industrial classification developed by experts on classification in Government and private industry under the guidance of the Office of Information and Regulatory Affairs, Office of Management and Budget. This classification system is used by Government agencies as well as many organizations outside the Government.

The SIC Manual defines manufacturing as the mechanical or chemical transformation of substances or materials into new products. The assembly of component parts of products also is considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use powerdriven machines and materials-handling equipment.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is a probability-based sample of approximately 56,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, costs of purchased services, and foreign content of materials consumed. Except for supplemental labor costs, the extra ASM items are collected only in census years.

Establishment Basis of Reporting

The census of manufactures is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in

distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1987, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries. This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

Manufacturing Universe and Census Report **Forms**

The 1987 Census of Manufactures universe includes approximately 350,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

1. Small Single-Establishment Companies Not Sent a Report Form

In the 1987 Census of Manufactures, approximately 150,000 small single-establishment companies were excused from filing reports. Selection of these small establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of Federal agencies. The cutoffs were selected so that these administrative-records cases would account for no more than 3 percent of the value of shipments for all manufacturing. Generally, all single-establishment companies with less than five employees were excused, while all establishments with more than 20 employees were mailed forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials

¹Standard Industrial Classification Manual: 1987: For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402, Stock No. 041-001-00314-2.

were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative-records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded at the fourdigit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative-record cases were only given a two- or three-digit SIC group. For the 1987 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishmonts with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments Sent a Report Form

The 200,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments-This group consisted of approximately 56,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. See appendix A, section 2, for an explanation of these items.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of these many forms to canvass the 459 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materialsconsumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant material not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM)—Approximately 84,000 establishments were included in this group. A variable cutoff, based on administrative-records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-establishment companies (non-ASM)—This group consisted of approximately 60,000 establishments. For those industries where application of the variable cutoff for administrativerecords cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested

summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same data were collected on the short form as on the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the value of the n.s.k. categories.

Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the manufacturing auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the geographic area series and in a report issued as part of the 1987 Enterprise Statistics Survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two establishments or more. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

Industry Classification of Establishments

Each of the establishments covered in the census was classified in 1 of 459 manufacturing industries in accordance with the industry definitions in the 1987 SIC Manual. The 1987 edition of this manual represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. Appendix A of the 1987 Manual notes the revisions in the four-digit industry levels between 1972/77 and 1987.

An industry is generally defined as a group of establishments producing the same product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively become narrower with successive additions of numerical digits. For 1987, there are 20 major groups (two-digit SIC), 139 industry groups (three-digit SIC), and 459 industries (four-digit SIC). This represents an expansion of four-digit industries from 452 in 1972/77 and a reduction of threedigit groups from 143 in 1972/77. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 11,000 products identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in operations. Refining of nonferrous metals from ore or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in table 6a represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration equipment industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all

carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfers of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

Value of Shipments for the Industry Compared With Value of Product Shipments

This report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in table 6a represents the total value of all products shipped that are classified as primary to an industry.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this information may be released even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed. However, the suppressed data are included in higher-level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1987 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential

information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, DC 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

-	Represents zero.
(D)	Withheld to avoid disclosing data for individual
	companies; data are included in higher level
	totals.
(NA)	Not available.
(NC)	Not comparable.
(S)	Withheld because estimate did not meet pub-
	lication standards.
(X)	Not applicable.
(Z)	Less than half the unit shown.
do	Ditto.

n.e.c.	Not elsewhere classified.
n.s.k.	Not specified by kind.
pt.	Part.
r	Revised.
SIC	Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

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Current Indus- trial Reports Durables Nondurables	Malcolm Bernhardt Thomas Flood	(301) 763-2518 (301) 763-5911
Import/Export Publications	Foreign Trade Division	(301) 763-5140
Industry Analysis and Forecasts	International Trade Administration	(202) 377-4356

Users' Guide for Locating Statistics in This Report by Table Number

For explanation of terms, see appendixes

			Four-dig	it industry s	statistics				ve-digit prod ven-digit pro		
ltem	Histori- cal	Operat- ing ratios	graphic	Sum- mary and supple- mental	employ-	class	Materials consumed	Industry-		Product class by geo- graphic area	Historical product class
Number of companies	1a			3a					*6a		
Number of establishments	1a		2	3a	4	5a					
Employment and payroll: Number of employees Payroll Supplemental labor costs Production workers Production- worker hours Production- worker wages	1a	1b 1b 1b 1b 1b	2 2 2	3a 3a 3a 3a 3a 3a	4 4 4	5a 5a 5a					
Shipments, cost of materials, and value added: Value of shipments (four-digit)		1b		3a 3a				5b	6a 6a	6b	6c
Cost of materials Fuels and electric energy Materials consumed by kind.		1b	2	3a 3a	4	5a	1				
Inventories: Total, end of year By stage of fabrication	1a			3a 3a							
Capital expenditures, assets, rental payments, and purchased services: New capital expenditures Used plant and equipment expenditures Gross assets Depreciation Retirements of buildings and machinery Rental payments Foreign content of materials consumed Purchased services			2	3b 3b 3b 3b 3b 3b		5a					
Ratios: Specialization Coverage	1a	1		3a 3a				5b 5b	1		

^{*}Number of companies with shipments of more than \$100 thousand.

CONTENTS

Soap, Cleaners, and Toilet Goods

[Page numbers listed here omit the prefix that appears as part of the number of each page]

		Page
Users	ductions' Guide for Locating Statistics in This Report by Table Numbersription of Industries and Summary of Findings	X
TAB	LES	
INDU	ISTRY STATISTICS	
1a. 1b. 2. 3a. 3b. 3c. 4. 5a.	Historical Statistics for the Industry: 1987 and Earlier Years Selected Operating Ratios for the Industry: 1987 and Earlier Years Industry Statistics for Selected States: 1987 and 1982 Summary Statistics for the Industry: 1987 Gross Book Value of Depreciable Assets, Capital Expenditures, Retirements, Depreciation, and Rental Payments: 1987 Supplemental Industry Statistics Based on Sample Estimates: 1987 Industry Statistics by Employment Size of Establishment: 1987 Industry Statistics by Industry and Primary Product Class Specialization: 1987	6 7 8 9 9
PRO	DUCT STATISTICS	
5b. 6a-1. 6a-2. 6b. 6c.	Industry-Product Analysis—Value of Shipments and Primary Product Shipments and Specialization and Coverage Ratios for the Industry: 1987 and Earlier Census Years Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982 Related Products From Current Industrial Reports Series—Value of Shipments by All Producers: 1987 and 1982 Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982 Historical Statistics for Product Classes—Value Shipped by All Producers: 1987 and Earlier Years	16 17
MAT	ERIAL STATISTICS	
7.	Materials Consumed by Kind: 1987 and 1982	18
APP	ENDIXES	
A. B. C. D.	Explanation of Terms	B-1
Publi	cation Program Inside back	cover

DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

This report shows 1987 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC code and title

2841	Soap and Other Detergents
2842	Polishes and Sanitation Goods
2843	Surface Active Agents
2844	Toilet Preparations

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account when comparing industry statistics (tables 1 through 5a) with product statistics (table 6) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-establishment companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other Federal agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions included in the 1987 Standard Industrial Classification (SIC) Manual¹. The 1987 edition represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. In addition to the 1987 SIC revision, changes were made to the product class (five-digit) and product code (seven-digit) categories. The

¹Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

product class and product code comparability between the 1987 and 1982 censuses is shown in the appendixes. These appendixes present, in tabular form, the linkage from 1987 to 1982.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

INDUSTRY 2841, SOAP AND OTHER DETERGENTS

This industry is made up of establishments primarily engaged in manufacturing soap; synthetic organic detergents; inorganic alkaline detergents, or any combination thereof; and establishments producing crude and refined glycerin from vegetable and animal fats. Establishments primarily engaged in manufacturing shampoos or shaving products, whether from soap or synthetic detergents, are classified in industry 2844; and those manufacturing synthetic glycerin are classified in industry 2869.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2841, Soap and Other Detergents, had employment of 31.7 thousand. The employment figure was 10 percent below the 35.4 thousand reported in 1982. Compared with 1986, employment decreased 2 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Michigan, California, Ohio, and Illinois. This represents a shift from 1982 when Michigan, New Jersey, California, and Ohio were the leading States

The total value of shipments for establishments classified in this industry was \$11.6 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2841 shipped \$8.6 billion of soap and other detergent products considered primary to the industry, \$2.1 billion of secondary products, and had \$778.1 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 80 percent (specialization ratio). In 1982, the specialization ratio was 84 percent.

Establishments in this industry also accounted for 91 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio also was 91 percent. The products primary to industry 2841, no matter in what industry they were produced, appear in table 6a and aggregate to \$9.5 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the soap and other detergents industry amounted to \$5.7 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of total value of shipments.

INDUSTRY 2842, POLISHES AND SANITATION GOODS

This industry is made up of establishments primarily engaged in manufacturing furniture, metal, and other polishes; waxes and dressings for fabricated leather and other materials; household, institutional, and industrial plant disinfectants; nonpersonal deodorants; dry cleaning preparations; household bleaches; and other sanitation preparations. Establishments primarily engaged in manufacturing industrial bleaches are classified in industry 2819, and those manufacturing household pesticidal preparations are classified in industry 2879. Products of this industry also are collected in the Current Industrial Report (CIR) MA-28A, Inorganic Chemicals.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2842, Polishes and Sanitation Goods, had employment of 20.6 thousand. The employment figure was 10 percent below the 23.0 thousand reported in 1982. Compared with 1986, employment decreased 2 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Illinois, New Jersey, Wisconsin, and Georgia. This represents a shift from 1982 when Illinois, Wisconsin, New Jersey, and New York were the leading States.

The total value of shipments for establishments classified in this industry was \$5.6 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2842 shipped \$3.9 billion of polishes and sanitation goods products considered primary to the industry, \$1.5 billion of secondary products, and had \$227.9 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 73 percent (specialization ratio). In 1982, the specialization ratio was 74 percent.

Establishments in this industry also accounted for 77 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 78 percent. The products primary to industry 2842, no matter in what industry they were produced, appear in table 6a and aggregate to \$5.1 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the polishes and sanitation goods industry amounted to \$1.9 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 11 percent of total value of shipments.

INDUSTRY 2843, SURFACE ACTIVE AGENTS

This industry is made up of establishments primarily engaged in producing surface active preparations for use as wetting agents, emulsifiers, and penetrants. Establishments engaged in producing sulfonated oils and fats and related products are also included.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2843, Surface Active Agents, had employment of 9.1 thousand. The employment figure was 7 percent above the 8.5 thousand reported in 1982. Compared with 1986, employment decreased 4 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Illinois, New Jersey, North Carolina, and Louisiana, accounting for approximately 45 percent of the industry's employment. This represents a shift from 1982 when Missouri, New Jersey, Illinois, and North Carolina were the leading States.

The total value of shipments for establishments classified in this industry was \$3.0 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2843 shipped \$2.2 billion of surface active agents products considered primary to the industry, \$714.5 million of secondary products, and had \$127.4 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 75 percent (specialization ratio). In 1982, the specialization ratio was 81 percent.

Establishments in this industry also accounted for 75 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 65 percent. The products primary to industry 2843, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.9 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the surface active agents industry amounted to \$1.7 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 10 percent of total value of shipments.

INDUSTRY 2844, TOILET PREPARATIONS

This industry is made up of establishments primarily engaged in manufacturing perfumes (natural and synthetic), cosmetics, and other toilet preparations. It also includes establishments engaged in blending and compounding perfume bases; and those manufacturing shampoos and shaving products, whether from soap or synthetic detergents. Establishments primarily engaged in manufacturing synthetic perfume and flavoring materials are classified in industry 2869, and those manufacturing essential oils are classified in industry 2899.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2844, Toilet Preparations, had employment of 58.5 thousand. The employment figure was 3 percent below the 60.4 thousand reported in 1982. Compared with 1986, employment decreased 1 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were New Jersey, New York, California, and Illinois, accounting for 58 percent of the industry's employment. These same States were the leaders in 1982, when they accounted for 60 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$14.6 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2844 shipped \$13.1 billion of toilet preparation products considered primary to the industry, \$679.9 million of secondary products, and had \$849.9 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 95 percent (specialization ratio). In 1982, the specialization ratio was 96 percent.

Establishments in this industry also accounted for 88 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 89 percent. The products primary to industry 2844, no matter in what industry they were produced, appear in table 6a and aggregate to \$14.9 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the toilet preparations industry amounted to \$3.9 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 15 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 9 percent of total value of shipments.

Table 1a. Historical Statistics for the Industry: 1987 and Earlier Years

[1987 industry definitions are the same as in the 1972/77 Standard Industrial Classification (SIC) system. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Value Part Part	text. For explana	uon or ten	is, see app	endixesi									- 1			
Value Company Value		All establishments ³ All employees					Pro	duction wor	kers				Now	End of	Rat	ios
1887 Certiss	Year ¹	panies ²		employ- ees or more		(million			(million	by manufac- ture4 (million	materials ⁵ (million	shipments (million	capital expend- itures ⁶ (million	year inven- tories ⁴ (million	ciali- zation ⁷ (per-	age ⁹ (per-
1886 ASM		INDUSTRY 2841, SOAP AND OTHER DETERGENTS														
1982 Commun. 642 722 324 325 821 212 425 4571 4 7771 4 4776 9 1873 2261 1 089.9 64 91	1986 ASM	(NA)	(NA)	(NA)	32.3	974.5	19.4	40.4	543.1	4 639.1	5 703.2	10 346.1	287.7	1 179.6	(NA)	(NA)
	1985 ASM	(NA)	(NA)	(NA)	34.1	946.0	20.0	40.0	528.1	4 481.8	5 529.7	10 052.7	317.0	1 215.7	(NA)	(NA)
	1984 ASM	(NA)	(NA)	(NA)	32.8	896.7	19.2	40.8	494.2	4 366.8	5 184.4	9 468.4	318.9	1 144.5	(NA)	(NA)
1976 ASM	1982 Census 1981 ASM 1980 ASM 1979 ASM	642 (NA) (NA) (NA)	723 (NA) (NA) (NA)	232 (NA) (NA) (NA)	36.0 35.1 33.1	804.2 714.8 639.0	22.5 22.4 21.5	46.2 45.8 44.0	463.3 419.2 377.1	4 391.9 4 353.2 3 353.1	4 770.6 3 979.8 3 635.1	9 101.8 8 274.9 6 915.0	189.3 212.4 180.4	1 069.2 995.4 872.5	(NA) (NA) (NA)	91 (NA) (NA) (NA)
1897 Cornsis	1976 ASM	(NA)	(NA)	(NA)	29.8	445.2	19.7	39.2	268.0	2 664.9	2 581.8	5 201.9	124.9	591.4	(NA)	(NA)
	1975 ASM	(NA)	(NA)	(NA)	29.4	397.9	19.3	38.1	241.2	2 249.2	2 383.3	4 675.6	107.2	536.0	(NA)	(NA)
	1974 ASM	(NA)	(NA)	(NA)	30.9	385.3	20.0	40.5	229.7	2 267.4	2 216.3	4 383.9	103.5	592.1	(NA)	(NA)
	1973 ASM	(NA)	(NA)	(NA)	32.4	371.2	20.9	41.3	222.0	2 011.3	1 699.4	3 758.7	77.0	379.9	(NA)	(NA)
1986 ASM (INA) (INA) (INA) (INA) 211 478.5 13.2 27.9 259.1 3 080.1 1 854.4 4 927.7 105.7 495.5 (INA) (INA											L					
1981 ASM	1986 ASM	(NA)	(NA)	(NA)	21.1	478.5	13.2	27.9	259.1	3 080.1	1 854.4	4 927.7	105.7	435.5	(NA)	(NA)
	1985 ASM	(NA)	(NA)	(NA)	20.2	443.2	12.8	26.4	238.6	2 792.6	1 758.0	4 540.7	78.0	412.3	(NA)	(NA)
	1984 ASM	(NA)	(NA)	(NA)	21.9	459.8	13.8	28.2	252.0	2 794.4	2 144.9	4 902.1	87.3	468.9	(NA)	(NA)
1976 ASM (INA)	1981 ASM	(NA)	(NA)	(NA)	24.2	421.7	15.2	28.5	218.3	2 564.3	2 219.5	4 747.2	993.4	412.0	(NA)	(NA)
	1980 ASM	(NA)	(NA)	(NA)	24.6	392.6	14.7	26.9	176.3	2 226.4	1 919.0	4 129.7	66.2	396.8	(NA)	(NA)
	1979 ASM	(NA)	(NA)	(NA)	24.5	357.5	14.8	26.6	156.1	2 022.3	1 744.3	3 725.8	968.8	350.8	(NA)	(NA)
1887 Census	1976 ASM	(NA)	(NA)	(NA)	23.5	276.3	13.5	26.7	130.0	1 451.5	1 346.3	2 775.4	51.5	252.4	(NA)	(NA)
	1975 ASM	(NA)	(NA)	(NA)	23.8	264.0	13.5	25.9	120.6	1 285.7	1 204.7	2 491.9	42.1	233.9	(NA)	(NA)
	1974 ASM	(NA)	(NA)	(NA)	24.4	245.4	13.8	26.9	113.8	1 205.0	1 026.6	2 197.8	35.2	245.6	(NA)	(NA)
	1973 ASM	(NA)	(NA)	(NA)	25.5	231.5	14.6	28.8	106.0	1 165.8	821.5	1 971.8	51.9	171.1	(NA)	(NA)
1986 ASM							INDU	STRY 28	43, SURFA	CE ACTIVE	AGENTS					
1981 ASM	1986 ASM	(NA)	(NA)	(NA)	9.5	286.9	4.4	9.5	115.6	1 182.8	1 590.2	2 779.5	71.4	331.2	(NA)	(NA)
	1985 ASM	(NA)	(NA)	(NA)	9.3	261.9	4.4	9.2	106.3	1 095.9	1 449.5	2 534.4	76.4	313.2	(NA)	(NA)
	1984 ASM	(NA)	(NA)	(NA)	9.3	253.4	4.5	9.4	103.7	1 013.2	1 494.2	2 481.9	76.7	306.7	(NA)	(NA)
1976 ASM	1981 ASM 1980 ASM 1979 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	7.9 7.4 6.8	182.7 153.2 127.6	3.9 3.6	8.6 7.6 7.2	72.4 57.9 52.8	952.4 744.3 571.9	1 138.9 980.0 795.0	2 061.5 1 732.3 1 358.6	82.1 61.8 87.9	197.6 171.8 161.0	(NA) (NA) (NA)	(NA) (NA)
1987 Census 649 694 272 58.5 1 352.8 35.4 69.9 644.3 10 801.1 3 881.6 14 592.9 225.5 1 729.9 95 88 1986 ASM (INA) (INA) (INA) 58.8 1 388.1 33.8 66.0 615.4 9 725.1 3 647.0 13 332.9 276.9 1 563.5 (INA) (INA) 1985 ASM (INA) (INA) 60.9 1 208.4 35.9 67.6 566.5 8 310.0 3 450.2 11 664.9 231.3 1 363.4 (INA) (INA) 1983 ASM (INA) (INA) 60.9 1 142.5 36.3 69.9 536.6 7 603.0 3 338.8 10 925.1 245.4 1 248.8 (INA) (INA) 1982 Census 596 639 257 60.4 1 102.1 35.8 68.6 520.7 7 130.6 3 026.3 10 183.2 220.7 1 136.0 96 89 1981 ASM (INA) (INA) (INA) 54.1 911.5 33.5 63.9 453.4 5 972.8 2 785.0 8 688.2 197.3 1 107.9 (INA) 1980 ASM (INA) (INA) (INA) 54.9 853.7 34.0 65.7 436.5 5 413.3 2 245.4 7 874.1 193.1 974.0 (INA) 1978 ASM (INA) (INA) (INA) (INA) 54.1 721.7 33.6 62.4 356.9 4 957.2 2 329.0 7 228.1 134.5 869.4 (INA) (INA) 1978 ASM (INA) (INA) (INA) (INA) 49.2 587.4 32.1 62.4 293.1 4 024.5 1 906.5 5 896.3 75.7 678.4 (INA) (INA) 1976 ASM (INA) (INA) (INA) (INA) 49.2 587.4 32.1 62.4 293.1 4 024.5 1 906.5 5 896.3 75.7 678.4 (INA) (INA) 1976 ASM (INA) (INA) (INA) (INA) 48.3 524.7 30.3 58.0 266.0 3 443.2 1 698.2 5 154.8 70.6 674.8 (INA) (INA) 1976 ASM (INA) (INA) (INA) (INA) 48.3 524.7 30.3 58.0 266.0 3 443.2 1 698.2 5 154.8 70.6 674.8 (INA) (INA) 1976 ASM (INA) (INA) (INA) 48.3 524.7 30.3 58.0 266.0 3 443.2 1 698.2 5 154.8 70.6 674.8 (INA) (INA) 1976 ASM (INA) (INA) (INA) 48.2 495.2 30.4 59.4 250.6 3 266.0 1 555.1 4 767.9 58.9 694.1 (INA) (INA) 1978 ASM (INA) (INA) (INA) 48.2 495.2 30.4 59.4 250.6 3 266.0 1 555.1 4 767.9 58.9 694.1 (INA) (INA) 1978 ASM (INA) (INA) (INA) 48.2 495.2 30.4 59.4 250.6 3 266.0 1 555.1 4 767.9 58.9 694.1 (INA) (INA) 1978 ASM (INA) (INA) 48.9 496.2 495.2 30.4 59.4 250.6 3 266.0 1 555.1 4 767.9 58.9 694.1 (INA) (INA) 1978 ASM (INA) (INA) 48.9 496.2 495.2 30.4 59.4 250.6 3 266.0 1 555.1 4 767.9 58.9 694.1 (INA) (INA) 1978 ASM (INA) (INA) 48.9 496.2 495.2 30.4 59.4 250.6 3 266.0 1 555.1 4 767.9 58.9 694.1 (INA) (INA) 1978 ASM (INA) (INA) 49.6 4458.6 31.2 59.5 235.2	1976 ASM	(NA)	(NA)	(NA)	7.4	106.1	3.9	8.0	48.1	328.4	548.6	867.8	35.6	117.1	(NA)	(NA)
	1975 ASM	(NA)	(NA)	(NA)	6.7	91.4	3.7	7.8	42.4	269.7	431.0	705.6	34.7	100.6	(NA)	(NA)
	1974 ASM	(NA)	(NA)	(NA)	7.8	95.2	4.4	9.2	46.6	334.3	483.0	797.5	31.6	117.4	(NA)	(NA)
	1973 ASM	(NA)	(NA)	(NA)	6.3	73.2	3.4	6.8	32.5	211.3	277.7	488.5	925.1	66.6	(NA)	(NA)
1986 ASM							INE	USTRY 2	844, TOILI	T PREPARA	ATIONS					
1981 ASM	1986 ASM	(NA)	(NA)	(NA)	58.8	1 388.1	33.8	66.0	615.4	9 725.1	3 647.0	13 332.9	276.9	1 563.5	(NA)	(NA)
	1985 ASM	(NA)	(NA)	(NA)	59.8	1 250.4	34.7	66.0	582.8	8 975.6	3 527.1	12 426.9	9291.0	1 422.2	(NA)	(NA)
	1984 ASM	(NA)	(NA)	(NA)	60.9	1 208.4	35.9	67.6	566.5	8 310.0	3 450.2	11 664.9	231.3	1 363.4	(NA)	(NA)
1976 ASM (NA) (NA) (NA) 49.2 587.4 32.1 62.4 293.1 4 024.5 1 906.5 5 896.3 75.7 678.4 (NA) (NA) 1975 ASM (NA) (NA) (NA) 48.3 524.7 30.3 58.0 266.0 3 443.2 1 698.2 5 154.8 70.6 674.8 (NA) (NA) 1974 ASM (NA) (NA) (NA) (NA) 48.2 495.2 30.4 59.4 250.6 3 266.0 1 555.1 4 767.9 58.9 694.1 (NA) (NA) 1973 ASM (NA) (NA) (NA) (NA) 49.6 495.6 31.2 59.5 235.2 3 096.1 1 283.7 4 358.5 72.8 595.2 (NA) (NA)	1981 ASM	(NA)	(NA)	(NA)	54.1	911.5	33.5	63.9	453.4	5 972.8	2 785.0	8 688.2	197.3	1 107.9	(NA)	(NA)
	1980 ASM	(NA)	(NA)	(NA)	54.9	853.7	34.0	65.7	436.5	5 413.3	2 450.4	7 874.1	193.1	974.0	(NA)	(NA)
	1979 ASM	(NA)	(NA)	(NA)	54.0	773.8	34.9	65.8	402.5	5 190.5	2 286.6	7 422.2	150.7	981.0	(NA)	(NA)
	1976 ASM	(NA)	(NA)	(NA)	49.2	587.4	32.1	62.4	293.1	4 024.5	1 906.5	5 896.3	75.7	678.4	(NA)	(NA)
	1975 ASM	(NA)	(NA)	(NA)	48.3	524.7	30.3	58.0	266.0	3 443.2	1 698.2	5 154.8	70.6	674.8	(NA)	(NA)
	1974 ASM	(NA)	(NA)	(NA)	48.2	495.2	30.4	59.4	250.6	3 266.0	1 555.1	4 767.9	58.9	694.1	(NA)	(NA)
	1973 ASM	(NA)	(NA)	(NA)	49.6	463.6	31.2	59.5	235.2	3 096.1	1 283.7	4 358.5	72.8	536.2	(NA)	(NA)

In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1972, see 1972 Census of Manufactures, vol. II, table 1a of the Industry chapter.

²For the Census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

Includes establishments with payroll at any time during year.

Seginning with the 1982 Census of Manufactures, all respondents were requested to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior Censuses and annual surveys of manufactures in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, inventories and value added by manufacture are not comparable to prior-year data.

Solutional data on materials consumed by type are shown in table 7.

^{*}Detailed data on new machinery and equipment expenditures are provided in table 3c.

*Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in the industry.

*Represents ratio of primary products shipment by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

*Estimates for new capital expenditures have associated standard error of 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability.

Table 1b. Selected Operating Ratios for the Industry: 1987 and Earlier Years

[1987 industry definitions are the same as in the 1972/77 Standard Industrial Classification (SIC) system. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	terms, see appendi	iveol											
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)				
	INDUSTRY 2841, SOAP AND OTHER DETERGENTS												
1987 Census	30 148 30 170 27 741 27 338 24 239	61 60 59 59 60	2 031 2 082 2 000 2 125 2 014	13.81 13.44 13.20 12.11 11.44	50 55 55 55 55 52	58 65 64 64 62	185 871 143 625 131 431 133 134 120 634	16 21 21 21 21 20	150.31 114.83 112.04 107.03 99.83				
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	23 364 22 338 20 364 19 305 17 625	60 63 64 65 65	2 005 2 053 2 045 2 047 2 005	10.76 10.03 9.15 8.57 8.10	48 52 48 53 52	57 61 57 62 61	134 946 121 997 124 023 101 302 97 313	17 18 16 19 18	112.40 95.06 95.05 76.21 75.02				
1977 Census	16 249 14 939 13 534 12 469 11 456 10 844	64 66 66 65 65 65	2 000 1 990 1 974 2 025 1 976 2 005	7.51 6.84 6.33 5.67 5.38 5.03	50 50 51 51 45 40	59 58 59 59 55 51	89 330 89 426 76 503 73 379 62 077 64 724	18 17 18 17 18 17	69.94 67.98 59.03 55.99 48.70 49.85				
	INDUSTRY 2842, POLISHES AND SANITATION GOODS												
1987 Census	24 291 22 677 21 940 20 995 20 377	64 63 63 63 63 63	2 008 2 114 2 063 2 043 2 045	9.89 9.29 9.04 8.94 8.69	35 38 39 44 41	44 47 48 53 50	177 383 145 976 138 248 127 598 131 198	14 16 16 16 16	137.89 110.40 105.78 99.09 101.51				
1982 Census	19 291 17 425 15 959 14 591 13 541	63 63 60 60 68	1 993 1 875 1 830 1 797 1 897	8.11 7.66 6.55 5.87 5.68	43 47 46 47 47	52 56 56 56 56 55	114 183 105 963 90 504 82 543 83 333	17 16 18 18 16	90.25 89.98 82.77 76.03 65.03				
1977 Census	12 459 11 757 11 092 10 057 9 078 8 641	64 57 57 57 57 57 59	1 929 1 978 1 919 1 949 1 973 1 946	5.45 4.87 4.66 4.23 3.68 3.51	47 49 48 47 42 41	56 58 59 58 53 52	75 623 61 766 54 021 49 385 45 718 44 546	16 19 21 20 20 19	61.17 54.36 49.64 44.80 40.48 39.09				
				INDUSTRY 28	43, SURFACE A	CTIVE AGENTS							
1987 Census	31 846 30 200 28 161 27 247 25 677	52 46 47 48 46	2 128 2 159 2 091 2 089 2 070	13.37 12.17 11.55 11.03 10.52	56 57 57 60 63	66 68 68 70 73	144 835 124 505 117 839 108 946 89 892	22 24 24 25 29	131.80 124.51 119.12 107.79 93.93				
1982 Census	24 494 23 126 20 702 18 764 17 671	45 49 49 50 56	2 079 2 205 2 111 2 118 2 128	9.80 8.42 7.62 7.33 6.80	64 55 57 59 63	74 64 65 68 74	87 976 120 557 100 581 84 103 65 514	28 19 21 22 27	94.66 110.74 97.93 79.43 55.25				
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	15 646 14 337 13 641 12 205 11 619 10 362	57 53 55 56 54 55	2 081 2 051 2 108 2 091 2 000 2 026	6.13 6.01 5.44 5.07 4.78 4.19	64 63 61 61 57 56	75 75 74 73 72 71	53 077 44 378 40 254 42 859 33 540 30 362	29 32 34 28 35 34	44.81 41.05 34.58 36.34 31.07 27.21				
				INDUSTRY 2	844, TOILET PR	REPARATIONS							
1987 Census	23 125 23 607 20 909 19 842 18 760	61 57 58 59 60	2 020 1 953 1 902 1 883 1 926	9.22 9.32 8.83 8.38 7.68	27 27 28 30 31	36 38 38 40 41	184 634 165 393 150 094 136 453 124 844	13 14 14 15 15	151.06 147.35 135.99 122.93 108.77				
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	18 246 16 848 15 550 14 329 13 340	59 62 62 65 62	1 916 1 907 1 932 1 885 1 857	7.59 7.10 6.64 6.12 5.72	30 32 31 31 32	41 43 42 41 42	118 056 110 403 98 603 96 120 91 630	15 15 16 15 15	103.94 93.47 82.39 78.88 79.44				
1977 Census	12 335 11 939 10 863 10 273 9 346 8 883	64 65 63 63 63 66	1 918 1 944 1 914 1 954 1 907 1 918	5.07 4.70 4.59 4.22 3.95 3.60	31 32 33 33 29 31	41 42 43 43 40 41	88 933 81 799 71 288 67 759 62 421 58 799	14 15 15 15 15 15	71.97 64.50 59.37 54.98 52.04 46.46				

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1987 and 1982

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]														
	<u> </u>			A.II.		D.,								1302
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number ²	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ² (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2841, SOAP AND OTHER DETERGENTS						-								
United States	-	764	230	31.7	955.7	19.3	39.2	541.4	5 892.1	5 673.4	11 558.5	338.7	35.4	4 777.1
California	E1 E3 - -	109 31 34 48 18	35 6 13 17 7	3.1 .4 1.5 2.3 EE	94.0 10.0 39.0 70.8 (D)	2.1 .3 .7 1.6 (D)	4.2 .5 1.4 3.3 (D)	60.2 4.5 19.0 43.7 (D)	423.3 26.9 317.5 493.2 (D)	550.4 41.6 248.4 336.4 (D)	993.7 68.4 565.8 833.6 (D)	33.9 1.4 16.2 26.0 (D)	3.6 BB 1.3 2.6 EE	500.9 (D) 242.0 479.1 (D)
Kansas	-	10 10 9 18 50	7 3 4 6 12	EE BB EE CC FF	0000	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	EE AA EE .7 FF	(D) (D) (D) 92.0 (D)
Minnesota Mississippi Missoun Nebraska New Jersey	- E1	18 5 30 4 46	5 2 9 3 17	.8 BB 2.0 BB 1.8	22.0 (D) 64.9 (D) 53.9	.3 (D) 1.2 (D) 1.1	.6 (D) 2.5 (D) 2.3	5.8 (D) 38.1 (D) 33.3	90.5 (D) 391.0 (D) 334.9	73.1 (D) 434.9 (D) 194.3	164.6 (D) 831.8 (D) 525.2	(D) (D) 24.1 (D) 5.1	.8 AA 2.1 AA 3.8	54.4 (D) 299.6 (D) 407.7
New York North Carolina Ohio Pennsylvania Rhode Island	E2 E3	41 23 45 32 6	13 5 19 9 2	1.7 BB 3.0 .7 BB	47.1 (D) 97.8 17.4 (D)	1.2 (D) 2.1 .4 (D)	2.6 (D) 4.2 .9 (D)	31.0 (D) 59.2 8.0 (D)	260.0 (D) 1 026.9 58.3 (D)	399.1 (D) 1 183.4 78.8 (D)	659.0 (D) 2 207.0 140.7 (D)	15.6 (D) (D) 3.5 (D)	2.0 .2 3.5 .8 AA	253.3 14.8 565.3 53.9 (D)
South Carolina Tennessee Texas Vermont Wisconsin	E3 E4 E1 E3	12 16 52 1 19	1 4 11 1 8	AA BB 1.3 AA .4	(D) (D) 33.8 (D) 10.1	(D) (D) .7 (D) .2	(D) (D) 1.5 (D) .4	(D) (D) 16.6 (D) 3.7	(D) (D) 220.3 (D) 27.5	(D) (D) 188.6 (D) 24.5	(D) (D) 407.9 (D) 52.2	(D) (D) (D) (D)	AA BB 1.6 (NA) BB	(D) (D) 232.4 (NA) (D)
INDUSTRY 2842, POLISHES AND SANITATION GOODS				:										
United States	E1	726	21 3	20 .6	500.4	13.2	26.5	262.1	3 654.1	1 943.8	5 593.9	117.7	23.0	2 626.2
California	E1 E3 E2 E2 E1	87 8 12 38 28	23 1 3 7 11	1.6 .2 .2 .5 1.6	33.9 3.1 4.4 11.0 40.9	1.1 .1 .1 .3 .9	2.0 .2 .2 .7 1.9	19.2 1.5 1.9 6.0 20.2	233.8 21.0 16.0 77.5 199.4	176.4 7.1 18.8 46.9 133.9	415.9 28.4 34.8 123.1 335.4	(D) (D) .8 2.4 5.6	1.6 .2 .2 .4 1.0	174.9 13.9 10.8 48.0 119.5
Illinois	E1	60 18 5 15 23	27 6 1 5 3	2.8 BB BB .3 BB	70.5 (D) (D) 6.2 (D)	1.9 (D) (D) .3 (D)	3.8 (D) (D) .5 (D)	40.1 (D) (D) 3.3 (D)	550.5 (D) (D) 59.2 (D)	282.0 (D) (D) 27.7 (D)	839.4 (D) (D) 86.8 (D)	11.4 (D) (D) (D) (D)	3.6 .8 AA .5	360.5 22.7 (D) 39.1 40.8
Michigan	E1 E3	27 30 48 62 14	5 14 20 15 7	BB .9 2.4 1.4 BB	(D) 18.5 65.6 25.8 (D)	(D) .6 1.5 .9 (D)	(D) 1.2 3.3 1.8 (D)	(D) 10.1 33.1 12.4 (D)	(D) 167.7 439.4 112.9 (D)	(D) 88.6 245.1 85.0 (D)	(D) 250.9 675.1 200.1 (D)	(D) 4.8 12.9 (D) (D)	.6 1.3 2.2 1.6 .3	118.8 274.0
Ohio	E1 -	36 32 8 12 36 22	15 9 2 2 8 11	EE 1.0 CC AA BB EE	(D) 21.3 (D) (D) (D) (D)	(D) .5 (D) (D) (D)	(D) 1.0 (D) (D) (D) (D)	(D) 8.5 (D) (D) (D)	(D) 102.1 (D) (D) (D) (D)	(D) 60.8 (D) (D) (D) (D)	(D) 156.0 (D) (D) (D) (D)	(D) 4.6 (D) (D) (D) (D)	1.6 1.0 CC .2 .7 EE	76.8 (D) 20.0
INDUSTRY 2843, SURFACE ACTIVE AGENTS						=								
United States	E1	217	99	9.1	2 89.8	4.7	10.0	133.7		1 683.7 43.3		103.4 (D)	8.5	74 7.8
Delaware Georgia Illinois Kansas	E1	13 13 17 2	1 7 10	BB .8 1.4	(D) 26.2 48.4 (D)	(D) .4 .9 (D)	(D) 1.0 1.9	(D) 10.4 27.7 (D)	(D) 78.9 216.1	(D) 110.6 277.3 (D)	(D) 189.7 487.9	(D) 7.0 31.6 (D)	.8	(NA) 18.1 74.5 (NA)
Louisiana Maryland Massachusetts Missouri New Jersey	E2	3 3 14 4 27	1 1	AA	(D) (D) (D) (D) 38.2	(D) (D) (D) (D)	(D) (D) (D) (D) 1.3	(D) (D) (D) (D) 17.6	(D)	(D) (D) (D) (D) 191.8	(D) (D) (D) (D) 320.6	(D) (D) (D) (D) 12.0	CC AA BB EE .9	(D) (D) (D) (D) 97.5
New York North Carolina Pennsylvania South Carolina Texas Wisconsin	E2 E1	11 20 10 14 14 5	4 9 7	CC .2 .CC .CC	13.1 (D) 4.7 (D) (D) 7.2	.2 (D) .1 (D) (D)	(D)	1.7 (D) (D)	(D) 11.6	38.6 (D) 19.2 (D) (D) 70.8	(D) 30.7 (D) (D)	(D) (D) .8 (D) (D) (D)	.5	54.0 42.9 (D) 73.8

Table 2. Industry Statistics for Selected States: 1987 and 1982—Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

(Excludes data for adxillaties: Includ	Excludes data for auxiliaries. Includes data for States with 150 cmployees of motor. For including or appropriately													
							198	7						1982
		All estab	lishments	All employees		Pro	duction wo	kers						
Industry and geographic area		Total (no.)	With 20 employ- ees or more (no.)	Number ² (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend-itures (million dollars)	All employ- ees ² (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2844, TOILET PREPARATIONS														
United States	-	694	272	58.5	1 352.8	35.4	69.9	644.3	10 801.1	3 881.6	14 59 2. 9	225.5	60.4	7 130.6
Alabama Arizona Arkansas California Connecticut	E9 - E1	2 9 3 130 17	1 2 2 49 6	BB EE EE 5.9 EE	(D) (D) (D) 131.4 (D)	(D) (D) (3.0) (D)	(D) (D) (C) (C) (C)	(D) (D) (D) 45.6 (D)	(D) (D) (D) 746.8 (D)	(D) (D) (D) 339.1 (D)	(D) (D) (D) 1 071.7 (D)	00000	CC EE EE 5.7 EE	(D) (D) (D) 344.6 (D)
Delaware Florida Georgia Illinois	E2 E1 -	1 39 13 37 3	1 7 8 18 2	AA 1.3 .9 5.3 BB	(D) 29.9 21.5 124.2 (D)	(D) .5 .6 3.5 (D)	(D) 1.0 1.2 7.1 (D)	(D) 7.4 10.0 71.1 (D)	(D) 128.9 162.9 1 192.4 (D)	(D) 48.5 59.3 409.7 (D)	(D) 172.9 224.3 1 596.4 (D)	(D) (D) 4.6 21.7 (D)	(NA) .9 1.0 4.7 CC	(NA) 57.4 98.8 922.7 (D)
Maryland Massachusetts Michigan Minnesota Missouri	E5	4 15 14 11 8	1 5 4 7 3	EE EE AA 1.8 CC	(D) (D) (D) 46.2 (D)	(D) (D) (D) 1.1 (D)	(D) (D) (D) 2.1 (D)	(D) (D) (D) 24.8 (D)	(D) (D) (D) 355.1 (D)	(D) (D) (D) 173.9 (D)	(D) (D) (D) 524.0 (D)	(D) (D) (D) (D)	EE EE (NA) 1.6 EE	(D) (D) (NA) 204.0 (D)
New Jersey	E1 E1	99 109 9 21 2	61 39 7 9 2	14.0 8.6 FF 1.7 AA	355.4 174.7 (D) 45.3 (D)	8.0 5.3 (D) 1.1 (D)	16.5 9.9 (D) 2.2 (D)	154.6 70.4 (D) 32.0 (D)	2 397.1 1 261.5 (D) 647.5 (D)	932.7 373.1 (D) 154.1 (D)	3 295.1 1 622.5 (D) 806.6 (D)	52.2 24.5 (D) (D) (D)	18.1 8.0 1.9 EE .2	1 479.5 1 059.1 196.1 (D) 4.3
Pennsylvania Tennessee Texas Virginia	E4 E1	18 9 51 4	4 7 7 4	.3 EE 1.3 EE	6.6 (D) 31.4 (D)	.2 (D) .8 (D)	.4 (D) 1.6 (D)	3.2 (D) 14.1 (D)	40.9 (D) 301.9 (D)	17.5 (D) 119.0 (D)	58.0 (D) 413.4 (D)	.5 (D) (D) (D)	.5 1.7 2.1 EE	29.4 155.7 123.3 (D)

Note: For qualifications of data, see footnotes on table 1a.

Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those States where estimated value of shipments data based on administrative-record data account for 10 percent or more of figure shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

*Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment-size range is indicated by one of the following symbols: AA-150 to 249 employees; BB-250 to 499 employees; CC-500 to 999 employees; EE-1,000 to 2,499 employees; FF-2,500 employees or more.

Table 3a. Summary Statistics for the Industry: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

For meaning or appreciations and symbols, see infloductory text. For explanation or terms, see appendixes											
Item		Soap and other detergents (SIC 2841)	Polishes and sanitation goods (SIC 2842)	Surface active agents (SIC 2843)	Toilet preparations (SIC 2844)						
Companies	number	683	669	184	649						
All establishments With 1 to 19 employees With 20 to 99 employees With 100 employees or more	do	764 534 165 65	726 513 169 44	217 118 75 24	694 422 147 125						
Employment and labor costs: Employees Compensation, total Annual payroll Fringe benefits Social Security and other legally required payments Employer payments and other programs	mil dol do do do	31.7 1 187.5 955.7 231.8 82.2 149.6	20.6 604.8 500.4 104.4 44.0 60.5	9.1 345.9 289.8 56.1 25.4 30.8	58.5 1 675.2 1 352.8 322.4 124.8 197.7						
Production workers: Average for year March May August November	do do do	19.3 19.1 18.9 19.3 19.5	13.2 13.3 13.1 13.3 13.3	4.7 4.6 4.6 4.7 4.7	35.4 34.8 34.8 35.2 36.5						
Hours January to March April to June July to September October to December	do do	39.2 9.6 9.9 9.9 9.8	26.5 6.5 6.6 6.8 6.6	10.0 2.4 2.5 2.5 2.6	69.9 16.5 17.0 18.5 18.0						
Wages		541.4	262.1	133.7	644.3						
Value added by manufacture	do	5 892.1	3 654.1	1 318.0	10 801.1						
Cost of materials¹ Materials, parts, containers, etc., consumed² Resales Fuels Purchased electricity Centract work	do do do	5 673.4 5 069.3 442.3 54.4 54.7 52.7	1 943.8 1 729.3 114.4 10.0 22.4 67.8	1 683.7 1 493.7 78.8 52.1 38.6 20.6	3 881.6 3 367.6 294.2 22.3 48.4 149.1						
Quantity of electric energy used for heat and power: Purchased	mil kWh	949.0 88.1	380.6 (D)	824.1 (D)	801.8 (D)						

Table 3a. Summary Statistics for the Industry: 1987-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Soap and other detergents (SIC 2841)	Polishes and sanitation goods (SIC 2842)	Surface active agents (SIC 2843)	Toilet preparations (SIC 2844)
Total value of shipments mil dol Primary products do Secondary products do Miscellaneous receipts, total do Value of resales do Contract receipts do Other miscellaneous receipts do	11 558.5	5 593.9	3 002.2	14 592.9
	8 644.2	3 890.7	2 160.3	13 063.0
	2 136.2	1 475.3	714.5	679.9
	778.1	227.9	127.4	849.9
	741.8	213.2	109.2	712.1
	28.6	11.4	16.9	120.3
	7.6	3.2	1.3	17.6
Inventories by stage of fabrication: Beginning of 1987	1 188.9	432.2	331.5	1 567.4
	572.4	229.6	209.1	767.0
	124.6	31.8	29.6	126.6
	492.0	170.8	92.9	673.8
End of 1987	1 211.8	445.2	344.3	1 729.9
	581.2	236.9	213.2	847.6
	122.8	28.5	24.9	135.8
	507.8	179.8	106.1	746.5
Primary product specialization ratiopercent_Coverage ratio do	80	73	75	95
	91	77	75	88

Note: For qualifications of data, see footnotes on table 1a.

Table 3b. Gross Book Value of Depreciable Assets, Capital Expenditures, Retirements, Depreciation, and Rental Payments: 1987

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Soap and other detergents (SIC 2841)	Polishes and sanitation goods (SIC 2842)	Surface active agents (SIC 2843)	Toilet preparations (SIC 2844)
Gross book value of depreciable assets: Total: Beginning of year New capital expenditures¹ Used capital expenditures Retirements End of year	3 371.6	935.7	1 432.0	2 379.7
	338.7	117.7	103.4	225.5
	9.2	6.1	7.2	26.6
	176.1	16.9	15.2	75.7
	3 543.4	1 042.6	1 527.3	2 556.0
Buildings and other structures: Beginning of year New capital expenditures Used capital expenditures Retirements End of year	693.7	352.1	588.4	830.6
	41.6	30.6	32.0	50.4
	3.6	1.6	3.5	9.1
	6.6	1.6	3.1	13.2
	732.3	382.8	620.8	876.8
Machinery and equipment: Beginning of year New capital expenditures¹ Used capital expenditures Retirements End of year	2 678.0	583.6	843.6	1 549.1
	297.1	87.0	71.4	175.1
	5.7	4.5	3.7	17.5
	169.5	15.3	12.1	62.5
	2 811.2	659.8	906.6	1 679.1
Depreciation charges during 1987 Total Buildings and other structures Machinery and equipment	182.5	70.1	91.2	174.8
	24.6	14.4	27.8	36.0
	157.9	55.7	63.5	138.8
Rental payments: Total Buildings and other structures Machinery and equipment	30.5	23.9	6.6	62.5
	13.9	10.5	2.1	36.3
	16.6	13.4	4.5	26.2

Note: Retirements and depreciation data for establishments not included in the ASM sample were extrapolated from the historical ratio of retirements or depreciation to assets. These ratios were developed at the industry level.

1Data on new machinery and equipment expenditures by type are provided in table 3c.

Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Soap and other detergents (SIC 2841)		Polishes and sanitation goods (SIC 2842)		Surface active agents (SIC 2843)		Toilet preparations (SIC 2844)	
ltem	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Purchased services: Cost of purchased services for the repair of— Buildings and other structures — Response coverage ratio (percent)² — Machinery — Response coverage ratio (percent)² — Cost of purchased communication services — Response coverage ratio (recrent)² —	9.6 79.4 23.8 79.0 13.1 79.6	(X) (X) (X) (X) (X) (X)	5.2 50.4 19.2 54.1 4.2 50.9	××××××××××××××××××××××××××××××××××××××	6.1 60.8 23.1 64.3 3.2 63.2	(X) (X) (X) (X) (X) (X)	10.4 64.7 24.7 70.2 11.5 61.8	(X) (X) (X) (X) (X)

¹Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3c. ²Data on materials consumed by type are shown in table 7. Data on amount purchased or transferred from foreign sources are shown in table 3c.

Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Soap and other detergents (SIC 2841)		Polishes and sanitation goods (SIC 2842)		Surface active agents (SIC 2843)		Toilet preparations (SIC 2844)	
	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
New machinery and equipment expenditures	297.1	(X)	87.0	(X)	71.4	(X)	175.1	(X)
	9.8	55	2.8	32	1.1	42	2.4	4
	9.0	10	6.6	4	1.5	16	12.2	10
	278.2	3	77.7	2	68.8	1	160.5	1
	1.1	(X)	1.2	(X)	1.1	(X)	1.2	(X)
Cost of materials, components, parts, etc., used ⁴	5 069.3	(X)	1 729.3	(X)	1 493.7	(X)	3 367.6	(X)
	224.1	3	18.2	8	40.8	10	210.9	12
	4 845.2	1	1 711.1	1	1 452.9	1	3 156.7	1
	1.3	(X)	1.5	(X)	1.4	(X)	1.5	(X)

Table 4. Industry Statistics by Employment Size of Establishment: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			All em	ployees	Production workers		Value			New	End-of-	
Industry and employment size class	E1	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2841, SOAP AND OTHER DETERGENTS												
Total	-	764	31.7	955 .7	19.3	39.2	541.4	5 8 9 2.1	5 673.4	11 558.5	33 8.7	1 211.8
Establishments with an average of— 1 to 4 employees	E9 E9 E6 E2	265 150 119 126 39 34 20 9	.6 1.0 1.7 4.0 2.6 5.3 6.8 9.7 (D)	10.0 21.7 39.8 100.8 67.6 141.6 223.4 350.9 (D)	.3 .6 1.0 2.1 1.4 3.1 4.6 6.1 (D)	.6 1.3 1.9 4.2 2.7 6.3 9.4 12.8 (D)	5.6 11.9 19.2 45.7 27.9 67.5 141.4 222.2 (D) (D)	46.6 98.7 154.7 460.7 322.1 1 089.2 1 491.4 2 228.7 (D)	61.7 131.5 196.6 407.9 235.7 997.4 1 386.7 2 256.0 (D)	108.0 230.5 350.7 870.5 556.7 2 091.8 2 911.0 4 439.2 (D)	2.7 5.1 9.2 18.5 12.1 74.4 97.7 119.0 (D)	12.3 24.0 38.1 86.5 53.3 195.1 275.3 527.1 (D)
Covered by administrative records ²	E9	455	2.5	46.2	1.6	3.1	26.4	208.8	283.7	492.6	12.2	51.7
Total	E1	72 6	20.6	500.4	13.2	26. 5	262.1	3 654.1	1 943.8	5 593.9	117.7	445.2
Establishments with an average of— 1 to 4 employees	E9 E7 E3 E2 - - - - E9	251 135 127 116 53 30 12 1 1	.5 .9 1.8 3.6 3.6 4.3 6.0 (D)	9.1 17.6 36.7 76.8 87.9 106.5 165.8 (D) (D)	.3 .6 1.1 2.3 2.3 2.5 4.2 (D) (D)	.6 1.1 2.1 4.5 4.6 4.7 (D) (D) 2.1	4.8 9.1 18.9 40.0 42.3 46.4 100.5 (D) (D)	60.3 110.4 146.7 476.3 544.4 702.9 1 613.1 (D) 174.4	33.9 85.3 151.3 342.0 323.6 339.4 668.3 (D) 93.5	95.2 195.6 297.3 818.2 869.5 1 037.3 2 280.7 (D) 267.9	1.7 3.0 13.1 14.5 23.4 15.3 46.7 (D) (D)	7.2 15.0 32.0 66.6 68.9 81.6 173.9 (D) (D)
INDUSTRY 2843, SURFACE ACTIVE AGENTS											į	
Total	E1	217	9.1	289.8	4.7	10.0	133.7	1 318.0	1 683.7	3 002.2	103.4	344.3
Establishments with an average of— 1 to 4 employees ———————————————————————————————————	E9 E6 E3 - E1 E1 - -	47 35 36 48 27 19 4 1	.1 .2 .5 1.6 2.0 2.7 1.9 (D)	2.2 5.4 15.3 48.7 56.5 89.0 72.7 (D)	(Z) .1 .2 .8 1.1 1.2 1.2 (D)	.1 .2 .5 1.5 2.4 2.5 2.7 (D)	.9 2.3 5.7 18.8 27.0 33.0 46.0 (D)	9.6 29.5 56.4 173.6 293.1 274.3 481.6 (D)	15.5 35.5 77.1 269.4 393.0 359.9 533.3 (D)	25.0 64.1 134.7 437.9 688.0 640.0 1 012.5 (D)	.6 1.1 3.0 10.0 20.4 23.3 45.0 (D)	2.7 8.8 14.5 51.0 76.8 87.0 103.4 (D)

¹For description of relative standard error of estimate, see Qualifications of the Data in appendixes.
²Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to total employment for all establishments classified in industry. (See appendixes for explanation of sample weight.)
²Detail has been adjusted upwards to account for nonresponse. Inverse of the ratio shown represents a measure of the response to the inquiry. (See appendixes for further explanation.)
²Data may understate the true cost of imported parts, components, and supplies since some respondents do not know the origin of these materials. Includes cases where materials were purchased from secondary suppliers or where they were transferred from company-operated warehouses or other distribution points. Direct purchases from foreign suppliers and importers by domestic manufacturing establishments are believed to be reported accurately.

Table 4. Industry Statistics by Employment Size of Establishment: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[
		All	All em	ployees	Pro	duction wo	rkers	Value added by			New capital	End-of- year
Industry and employment size class	E1	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	inven- tories (million dollars)
INDUSTRY 2844, TOILET PREPARATIONS			:									
Total	-	694	58.5	1 352.8	35.4	69.9	644.3	10 801.1	3 881.6	14 592.9	225.5	1 729.9
Establishments with an average of— 1 to 4 employees	E9 E8 E8 E4 E1	218 112 92 105 42 57 37 24 7	.4 .8 1.3 3.3 2.9 8.7 13.5 16.8 10.9	7.3 15.2 22.0 67.1 63.0 174.9 341.7 388.9 272.6	.3 .5 .8 1.9 1.7 5.7 8.2 10.0 6.4	.5 .9 1.4 3.6 3.3 11.3 15.8 20.0 13.2	3.4 7.0 10.4 26.8 27.0 87.3 156.2 198.0 128.1	52.5 109.8 148.1 404.1 422.9 1 122.4 3 124.4 3 219.8 2 197.0	18.1 41.3 57.4 177.4 247.1 549.9 1 095.3 1 036.2 658.8	70.6 151.1 205.3 577.8 670.5 1 669.8 4 207.1 4 243.1 2 797.6	1.0 2.0 2.3 10.6 7.1 36.0 75.8 59.0 31.6	7.9 17.9 27.5 73.1 81.8 229.9 465.7 414.3 411.8
Covered by administrative records ²	E9	379	2.5	38.0	1.5	2.7	17.6	286.0	94.3	380.3	5.2	41.4

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

Payroll and sales data for some small single unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those employment-size classes where estimated data based on administrative-record data account for 10 percent or more of figures shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent; E9—90 percent or more.

**Report forms were not mailed to small single unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1987 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective employment-size classes shown.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1987

Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes

Indus-		4.11	All em	oloyees	Pro	oduction work	rers	Value added by			New capital
try or prod- uct class code	Industry or primary product class	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)
2841	Soap and other detergents: All establishments in industry	764	31.7	955.7	19.3	39.2	541.4	5 892.1	5 673.4	11 558.5	338.7
28411 28412 28413	Establishments with this product class primary: Soap and detergents, nonhousehold Household detergents Soaps, except specialty cleaners, household.	150 51 18	9.2 13.7 4.1	255.7 470.9 136.8	4.5 9.5 2.6	9.0 19.5 5.4	99.4 310.6 80.2	1 327.0 3 426.2 755.6	809.1 3 444.7 909.9	2 137.5 6 876.0 1 652.3	50.6 214.9 51.5
2842	Pollshes and sanitation goods: All establishments in industry	726	20.6	500.4	13.2	26.5	262.1	3 654.1	1 943.8	5 593.9	117.7
28422 28423 28424	Establishments with this product class primary: Household bleaches Specialty cleaning and sanitation products Polishing preparations and related products	36 133 68	1.8 9.5 4.6	48.4 228.2 136.7	1.3 6.6 2.4	2.6 13.3 4.8	31.8 132.9 53.5	571.9 1 581.9 962.7	314.9 856.5 469.7	891.0 2 429.1 1 433.3	22.2 50.5 31.6
2 843	Surface active agents: All establishments in industry	217	9.1	289.8	4.7	10.0	133.7	1 318.0	1 683.7	3 002.2	103.4
2844	Tollet preparations: All establishments in industry	694	58.5	1 352.8	35.4	69.9	644.3	10 801.1	3 881.6	14 592.9	225.5
28442 28443 28444	Establishments with this product class primary: Perfumes, toilet water, and colognesHair preparations (including shampoos) Dentifrices, including mouthwashes, gargles, and	34 71	5.5 14.9	131.2 359.9	3.1 8.6	6.1 17.1	49.9 159.9	914.6 2 690.2	455.0 1 084.7	1 359.3 3 757.7	15.8 63.6
28445	rinsesOther cosmetics and toilet preparations	11 107	2.7 29.6	79.6 680.2	1.4 18.9	2.9 38.9	34.5 348.0	926.9 5 601.7	347.1 1 750.0	1 282.1 7 282.8	20.0 114.5

Note: For qualifications of data, see footnotes on table 1a.

Table 5b. Industry-Product Analysis – Value of Shipments and Primary Product Shipments and Specialization and Coverage Ratios for the Industry: 1987 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		Value of shipments					Value of primary product shipments			
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio col. B÷ col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio col. B÷ col. F (percent)
		А	В	С	D	E	F	G	Н	1
2841	Soap and other detergents198719821977	11 558.5 9 167.3 5 671.4	8 644.2 7 123.5 4 471.9	2 136.2 1 388.2 856.2	778.1 655.6 343.3	80 84 84	9 528.2 7 852.3 4 999.6	8 644.2 7 123.5 4 471.9	884.1 728.8 527.7	91 91 89
2842	Polishes and sanitation goods1987 1982 1977	5 593.9 4 626.1 3 136.2	3 890.7 3 149.8 2 118.0	1 475.3 1 130.3 682.5	227.9 345.9 335.7	73 74 76	5 116.8 4 047.1 2 668.5	3 890.7 3 149.8 2 118.0	1 226.0 897.3 550.5	77 78 79
2843	Surface active agents	3 002.2 2 060.3 943.5	2 160.3 1 633.6 733.4	714.5 378.2 176.0	127.4 48.4 34.1	75 81 81	2 891.0 2 495.7 1 341.0	2 160,3 1 633.6 733.4	730.7 862.0 607.6	75 65 55
2844	Toilet preparations	14 592.9 10 183.2 6 557.2	13 063.0 9 241.5 5 574.9	679.9 428.8 303.0	849.9 512.9 679.3	95 96 95	14 868.1 10 437.1 6 393.5	13 063.0 9 241.5 5 574.9	1 805.1 1 195.6 818.6	88 89 87

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

			1987		1982			
1987		Number of	Product s	hipments ¹	Number of	Product s	hipments1	
product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	
2841	SOAP AND OTHER DETERGENTS ³							
	Total	(NA)	(X)	9 528.2	(NA)	(X)	7 852.3	
28411	Soap and detergents, nonhousehold Soaps, except specialty cleaners, nonhousehold (bulk products and products sold in containers holding more than 25 lb or more than 1 gallon, for industrial, institutional, or commercial use):	(NA)	(X)	1 790.9	(NA)	(×)	1 538.5	
28411 12 28411 14	Chips, flakes, granulated, powdered, and sprayed, including washing powdersmil lb	32 33	*193.8 (S)	83.3 91.9	37 36	**328.9 12.4	102.3 63.9	
28411 19	Liquid (potash and other, excluding shampoos)mil gal Other soaps, nonhousehold, including mechanics' hand soapmil lb Alkaline detergents, nonhousehold (bulk products and products sold in containers holding more than 25 lb or more than 1 gallon, for industrial, institutional, or commercial use):	26	168.9	103.2	27	**43.2	27.4	
28411 21 28411 23	Machine dishwashing compounds: Liquidmil gal Drymil lh	31 24	*20.6 158.8	95.5 162.7	29 39	*10.9 *299.0	67.9 129.1	
28411 24	Liquid	11	101.1	44.5	9	50.3	13.0	
28411 25	Liquid	80	*70.2	323.3	106	*62.7	252.0	
28411 26 28411 28	Hard surface cleanersmil lb Other alkaline detergentsdo Synthetic organic detergents, nonhousehold (bulk products and products sold in containers holding more than 25 lb or more than 1 gallon, for industrial, institutional, or commercial use): Dry (powders):	40 23	214.2 77.6	85.8 57.2	65 29	**355.6 (S)	151.2 55.1	
28411 41 28411 43	Anionic base mil lb_ Nonionic base or other do_ Liquid:	14 23	99.9 87.4	89.8 40.3	27 30	*189.7 (S)	109.2 34.9	
28411 45 28411 46 28411 49	Anionic basemil gal Cationic and amphotericdo Nonionic base or other basedo_	45 14 37	455.6 5.8 *36.3	102.6 32.5 107.3	41 14 39	(S) **4.4 (S)	122.8 21.7 101.3	

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

Snipments	in appendixes. For comparability of product classes and product codes between	en 1962 and 1967,	1987	roi meaning of a	obreviations and s	1982	uctory text
1987		Number of	Product sh	ipments1	Number of	Product shi	pments ¹
product	Product	companies - with shipments			companies with shipments		
		of \$100,000	0	Value (million	\$100,000	0	Value (million
2841	SOAP AND OTHER DETERGENTS³—Con.	or more	Quantity ²	dollars)	or more	Quantity ²	dollars)
00444	Core and determine marketing for						
28411	Soap and detergents, nonhousehold—Con. Acid-type cleaners, containing an acid and/or wetting agent, and/or inorganic fillers:						
28411 62	Dairy, farm, and food plant cleaners, sanitizers, etc.: Drymil lb	12	28.1	17.6	14	(S)	12.3
28411 65 28411 67	Liquid: Halogenatedmil gal_ Nonhalogenated do	12 23	15.9 (S)	32.7 91.5	14 27	(S) **13.0	12.9 59.1
28411 73	Metal cleaners: Drymil lb	14	**12.6	14.5	24		28.4
28411 77 28411 79 28411 00	Liquidmil gal_ All other Soaps and detergents, nonhousehold, n.s.k	31 20 (NA)	7.7 (X) (X)	44.1 48.4 122.2	37 22 (NA)	(S) (S) (S) (X)	56.6 40.7 76.7
28412 —	Household detergents	(NA)	(x)	5 248.6	(NA)	(x)	4 349.3
20412	Alkaline detergents, household (products sold in containers holding 25 lb or less or 1 gallon or less; for use by family	(140)	(\(\rangle\)	3 240.0	(14%)	(^)	4 349.3
28412 01	units): Machine dishwashing compounds: Liquidmil gal		(6)	113.6	-	(6)	44.5
28412 03	Dry mil lb Liquid hard surface cleaners, including general-purpose	11 13	(S) *419.5	247.4	7 15	(S) 644.2	11.5 337.3
28412 07	cleaners and degreasers: Aerosol and spray type (including refills for refillable)						
28412 08 28412 12	containers) mil gal_ Other liquid do_ Scouring cleaners mil lb_ Other alkaline detergents, household:	8 18 13	16.0 22.3 429.4	67.3 107.7 234.0	11 11 7	15.5 (S) (D)	52.1 50.3 (D)
28412 15	Liquidmil gal	12	(D) (D)	(D) (D)	11	(D)	(D) (D)
28412 18	Dry (including hard surface cleaners)	5	(D)	(D)	9	(D)	(D)
	use by family units): Dry (solid or powders):	ļ					
28412 21 28412 24	Light-dutymil lb Heavy-duty: Phosphate basedmil lb	10	212.9 2 644.1	93.8	13	(S) 2 641.4	121.7 1 503.0
28412 26	Liquid, excluding shampoos:	16	1 051.7	464.5	18	759.5	367.8
28412 31 28412 35	Light-duty mil gal_ Heavy-duty do	23 20	(S) *330.1	497.6 1 173.2	21 16	176.8 (S) (S)	831.6 565.1
28412 61 28412 00	Presoaksmil lb_ Household detergents, n.s.k	13 (NA)	119.1 (X)	134.6 34.8	12 (NA)	(X)	128.0 30.2
28413 —	Soaps, except specialty cleaners, household Products sold in containers holding 25 lb or less or 1	(NA)	(X)	1 423.3	(NA)	(X)	1 220.4
28413 11	gallon or less; for use by family units: Toilet soaps, excluding medicated soaps:	95	0400	4 400 5	00	200.0	0000
28413 15 28413 22	Barsmil lb_ Liquidmil gal Chips, flakes, granulated, powdered, and sprayed,	25 18	940.9	1 193.5 137.0	32 14	893.3 25.5	960.8 78.6
28413 97	including washing powdersmil lb_ Other soaps, household, including mechanics' hand soaps (except waterless), medical, and medicated soaps (containing medicinal or germicidal additives of	3			11	(S)	90.3
	soaps (except wateress), medical, and medicated soaps (containing medicinal or germicidal additives of therapeutic value but not soaps containing germicidal or		- 89.1	(S)			
	other additives only as a deodorant), bars, liquid, and paste	13			14	(X)	56.7
28413 00	Soaps, except specialty cleaners, n.s.k.	(NA)	(X)	3.7	(NA)	(X)	34.0
28414 — 28414 11	Glycerin, natural ⁴ mil lb_	(NA)	(X) 36.4	172.4 32.0	(NA)	(X) 101.2	153.7 54.2
28414 31	High-gravity, dynamite, and yellow distilled 100 percent	4	24.4	21.2	5	81.2	58.7
28414 51 28414 00	Chemically pure, 100 percent basis do_ Glycerin, natural, n.s.k	(NA)	164.5 (X)	117.6 1.6	(NA)	*58.2 (X)	38.2 2.6
28410 28410 00	Soap and other detergents, n.s.k Soap and other detergents, n.s.k., typically for	(NA)	(X)	893.0	(NA)	(X)	590.2
28410 02	establishments with 10 employees or more (see note) Soap and other detergents, n.s.k., typically for	(NA)	(X)	408.0	(NA)	(X)	431.8
	establishments with less than 10 employees (see note)	(NA)	(X)	485.0	(NA)	(X)	158.4
2842	POLISHES AND SANITATION GOODS						
	Total	(NA)	(X)	5 116.8	(NA)	(X)	4 047.1
28422 28422 43	Household bleaches ⁵ Household liquid bleaches (sodium hypochlorite, etc.) (for	(NA)	(X)	812.4	(NA)	(X)	528.4
28422 53	additional detail, see Current Industrial Report MA-28A, Inorganic Chemicals)	34	(×)	607.1	40	(X)	385.4
	additional detail, see Current Industrial Report MA-28A, Inorganic Chemicals)	15	(X) (X)	196.3	19	(X)	137.8
28422 00	Household bleaches n.s.k.	(NA)	(X)	9.0	(NA)	(X)	5.3

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments clessified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes end product codes between 1982 and 1987, see appendixes. For meening of ebbrevietions and symbols, see introductory text]

			1987			1982	
1987		Number of	Product sh	ipments1	Number of	Product sh	ipments ¹
product code	Product	companies with shipments			companies with shipments		
		of \$100,000 or more	Quantity ²	Value (million dollars)	\$100,000 or more	Quantity ²	Value (million dollars)
2842	POLISHES AND SANITATION GOODS—Con.						
28423 — 28423 11	Specialty cleaning and sanitation products	(NA) 55	(X)	2 723.5 200.5	(NA) 51	$\stackrel{(x)}{\stackrel{(x)}{\bowtie}}$	2 327.8 179.1
28423 21 28423 26	Oven cleaners Toilet bowl cleaners	21 56	(X) (X)	59.1 239.1	18 54	(X)	57.3 177.7
28423 28 28423 32 28423 42	Drain pipe solvents Disinfectants, for uses other than agricultural Dry cleaning spotting preparations (liquid, gels, end solid) Household laundry aids:	26 79 8	× × × × × × × × × × × × × × × × × × ×	75.1 375.6 14.6	27 86 15	888888	81.8 345.7 17.4
28423 44 28423 45	Fabric softeners and rinses: Liquid	27 11	(X) (X)	478.3 224.0	34	(%)	348.3 298.4
20423 43	Laundry starch preparetions, including permanent types (resins, starch, etc.):	"	(4)	224.0	((^)	250.4
28423 47 28423 49	`Aerosol and other spray types Other, liquid and dry Rug and upholstery cleaners:	7 7	(X) (X)	57.7 11.0	10 7	(X)	53.9 10.2
28423 51 28423 53	Consumer type preparations	20 32	(X) (X) (X)	129.5 39.5	34 (6)	(X) (X)	97.3
28423 71	Household ammonia	13		30.2	16	(X)	(⁶) 33.1
28423 81 28423 85	Aerosol typeOther	17 44	(X) (X)	77.2 288.6	18 48	(X)	62.9 170.4
28423 95	Other specialty detergents, including sweeping compounds, waterless hand cleaners, ironing aids, and cleaners for wallpapers, window shades, and walls	79	~	270.5	6120	~	⁶ 249.9
28423 00	Specialty cleaning and sanitation products, n.s.k.	(NA)	(X) (X)	153.0	(NA)	(X)	144.3
28424 28424 11 28424 15	Polishing preparations and related products Automobile body polish and cleaners Furniture polish and cleaners	(NA) 44 24	(X) (X) (X)	798.0 185.1 155.3	(NA) 41 23	(X) (X) (X)	648.0 108.2 142.3
28424 21 28424 23	Floor polish: Water emulsionmil gel Liquid (nonemulsion)do	54 15	29.4 5.9	203.9 33.4	74 21	32.7	191.3 24.9
28424 25	Other than liquid form, including paste and cakemil lb Shoe polishes and cleaners:	8	(S)	7.9	6	(S) *6.7	7.2
28424 42 28424 44	Liquidmil gal_ Paste and cakemil lb_	7 6	(S) 2.7	23.1 19.7	9	1.8 5.2	26.6 27.9
28424 63 28424 98	Leather dressings and finishes, excluding shoe polish do Related products, including metal polish and polishing cloths and papers	37	(S)	45.9 81.1	38	(S)	31.7 51.5
28424 00	Polishing preparations and related products, n.s.k.	(NA)	8	42.6	(NA)	8	36.5
28420 28420 00	Polishes and sanitation goods, n.s.k. Polishes and sanitation goods, n.s.k., typically for	(NA)	(X)	782.9	(NA)	(X)	542.9
28420 02	establishments with 10 employees or more (see note) Polishes and sanitation goods, n.s.k., typically for	(NA)	(X)	521.3	(NA)	(X)	431.2
	establishments with less than 10 employees (see note)	(NA)	(X)	261.6	(NA)	(X)	111.7
2843	SURFACE ACTIVE AGENTS						
	Total	(NA)	(X)	2 891.0	(NA)	(X)	2 495.7
28430	Surface active agents, finishing agents, and assistants: Assistants and finishes, textile and leether, except surface active agents and tanning egents: Assistants:						
28430 31 28430 35	Textile	32 2	235.8	121.7 (²)	27 5	*142.4 43.2	84.5 19.6
28430 61	Finishes: Textilemil_lb_	34	*247.3	121.2	33	196.3	89.7 30.9
28430 65 28430 85	Leather	4	727.0	722.4	6	(S)	30.9
	1982) (including all bulk surface active agents that reduce surface tension of water or other solvents end are used	123	(X)	2 345.4	123	(X)	2 036.9
28430 00	Surfece active egents, finishing agents, and essistents, n.s.k., typicelly for establishments with 10 employees or	(0.14)	05	207	(414)	00	400.0
28430 02	more (see note) Surface active agents, finishing agents, end assistants, n.s.k., typically for establishments with less then 10	(NA)	(X)	207.4	(NA)	(X)	193.6
	employees (see note)	(NA)	(X)	72.8	(NA)	(X)	40.4

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

Shipments	of this industry from one establishment of a company to another establishment appendixes. For comparability of product classes and product codes between	en 1982 and 1987, see app	pendixes. For meaning of a	abbreviations and symbols,	see introductory text]
		19	87	19	82
1987 product code	Product	Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)	Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)
2844	TOILET PREPARATIONS				
	Total	(NA)	14 868.1	(NA)	10 437.1
28441 —	Shaving preparations Shaving soap and cream Aftershave preparations (all forms) Other shaving preparations, including preshave preparations and styptics Shaving preparations, n.s.k.	(NA)	480.7	(NA)	328.7
28441 49		18	206.2	23	142.9
28441 56		26	260.0	26	167.5
28441 59		8	12.9	7	16.3
28441 00		(NA)	1.5	(NA)	2.1
28442 —	Perfumes, toilet water, and colognes	(NA)	1 995.3	(NA)	1 634.1
28442 11		21	420.2	36	324.9
28442 23		26	205.0	33	227.3
28442 35		15	219.8	23	322.6
28442 45	Colognes Perfumes, toilet water, and colognes, n.s.k.	36	965.1	40	750.4
28442 00		(NA)	185.2	(NA)	8.9
28443	Hair preparations (including shampoos) Shampoos, including products with additives for tints, coloring, or dandruff removal:	(NA)	3 602.1	(NA)	2 430.0
28443 11	Containing soap: Professional Consumer use Synthetic organic detergents:	17	28.0	13	53.3
28443 12		33	253.5	30	132.7
28443 14	Liquid: Professional Consumer use Cream and gels Hair tonics, including hair and scalp conditioners:	25	76.3	25	49.9
28443 15		43	831.6	52	651.5
28443 18		9	43.1	7	61.6
28443 20	Professional Consumer use	25	70.4	22	53.0
28443 22		40	423.4	41	191.2
28443 25 28443 27	Hair mousse: Professional Consumer use	9 14	8.4 74.0	(⁸)	(8) (8)
28443 36	Perms: Home (complete and refill) Commercial	14	112.7	17	113.2
28443 39		22	210.7	21	113.5
28443 41	Hair dressings, including brilliantines, creams, and pomadesHair coloring preparations (bleaches, dyes, rinses, tints, etc.)	22	108.5	15	70.8
28443 51		20	567.8	15	331.7
28443 63	Aerosol	24	372.5	31	217.5
28443 64		38	224.7	25	175.4
28443 65		12	34.8	11	82.6
28443 95		19	96.4	⁹ 20	⁸ 100.3
28443 00		(NA)	65.2	(NA)	31.8
28444 —	Dentifrices, including mouthwashes, gargles, and rinses	(NA)	1 401.5	(NA)	1 178.9
28444 21 28444 71 28444 95	Toothpaste, including gels and tooth powder	19 16	893.3 506.6	18	744.6 434.3
28444 00	denture cleaner, excluding toothbrushes and toothpicks Dentifrices, including mouthwashes, gargles, and rinses, n.s.k	15 (NA)	1.6	(NA)	-
28445	Other cosmetics and toilet preparationsCreams, excluding shaving, hair, and deodorant:	(NA)	6 489.1	(NA)	4 266.5
28445 02 28445 03 28445 04 28445 05	Cleansing creams	(NA) 26 27 25	182.3 494.1 370.9 167.6	31 22 22 22 23	177.7 143.4 186.3 106.1
28445 08 28445 09 28445 16	Lotions and oils (excluding hair, shaving preparations, and bath): Suntan lotions and oils Sunscreens and sunblocks	25 32 20	136.4 55.0 124.5		96.1 89.0
28445 17	Cosmetic oils, including baby oils but excluding suntan oils Hand lotions	13	25.6	15	32.4
28445 18		62	375.1	44	206.8
28445 19	Other lotions and oils, excluding hair, shaving, and bath	30	286.4	21	244.2
28445 21	Lip preparations (lipstick, lip gloss, lip conditioners, etc.)	47	502.6	34	395.5
28445 22	Blushers	24	154.3	28	161.6
28445 23	Eye preparations (mascara, eye shadow, eye liners, eye creams, etc.) Feminine hygiene douches (except medicated) Deodorant (personal): Underarm:	36	656.5	33	499.0
28445 25		4	(^a)	5	(⁸)
28445 27	Aerosol and spray type	16	263.2	18	239.0
28445 28		33	779.9	37	491.0
28445 29		3	(°)	7	43.2
28445 31	Nail enamels and polishes	23	281.7	28	234.0
28445 33		12	49.9	15	42.9
28445 39		10	49.8	8	39.8
28445 41	Falcum and toilet powder	30	213.8	35	213.2
28445 43		26	136.6	25	111.5
28445 50		7	47.2	14	42.6
28445 55 28445 59 28445 61	Premoistened towelettes, including wipes for babies Facial scrubs and masks Bath salts, tablets, oils, and bubble baths	9 17	243.6 53.1	7 (1º) 37	43.6 (1º) 169.2
28445 91 28445 99 28445 00	Depliatories Other cosmetics and toiletries Other cosmetics and toilet preparations, n.s.k.	39 7 36 (NA)	151.0 21.5 9397.9 268.5	6 23 (NA)	169.2 15.6 9 10212.2 30.7

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

		19	87	1982		
1987 product code	Product	Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)	Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)	
2844	TOILET PREPARATIONS—Con.					
28440 — 28440 00	Toilet preparations, n.s.k. Toilet preparations, n.s.k., typically for establishments with 15 employees	(NA)	899.5	(NA)	598.9	
	or more (see note)	(NA)	530.0	(NA)	458.9	
28440 02	employees (see note)	(NA)	369.5	(NA)	140.0	

Note: In 1987 Census of Manufactures, data for establishments of small single unit companies with up to 20 employees were estimated from administrative-record data rather than data actually collected from respondents. Employment cutoffs used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1987 and 1982 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

¹Data reported by all producers, not just those with shipments of \$100,000 or more.

²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

³Definitions for specified product: Alkaline detergents — Mixtures designated primarily for cleaning hard surfaces such as dishes, floors, walls, counters, vehicles, appliances, etc. Soap—Products including combinations of synthetic organic surface active agents and alkaline detergents, containing more than 25 percent anhydrous soap. Heavy-duty phosphate-based detergents products for laundry applications with a substantial phosphate builder. Light-duty detergents—Detergents products for hand dishwashing and for fine fabrics with little or no phosphate builder. Presoaks—Products containing essentially one or more of the following ingredients: alkaline compounds, synthetic organic surface active agents, soap, and soil releasing agents, such as (but not confined to) protease, amylase, and liposes (enzymes).

4Data on quantities of glycenine produced are shown in Current Industrial Report M20K, Fats and Oils - Production, Consumption, and Factory Warehouse Stock (synthetic and natural), and U.S. International Trade Commission Report Synthetic Organic Chemicals, U.S. Production and Sales (synthetic only).

§For 1982, product code 28423 53 was included with product code 28423 95.

7For 1982, product code 28423 53 was included with product code 28423 95.

7For 1987, product code 28430 55 to accombined with product code 28430 65 to avoid disclosing data for individual companies.

§For 1982, product code 28443 25 and 28443 27 were not collected separately and were reported under product code 28430 55.

^aFor 1982, product codes 28443 27 were not collected separately and were reported under product code 28443 95.

^aFor 1987, product codes 28443 27 were not collected separately and were reported under product code 28443 95.

^aFor 1987, product codes 28445 25 and 28445 29 are combined with product code 28445 99 to avoid disclosing data for individual companies. For 1982, product code 28445 25 was combined with product code 28445 99 for the same reason.

¹⁰For 1982, product code 28445 59 was not collected separately and was reported under product code 28445 99

Table 6a-2. Related Products From Current Industrial Reports Series—Value of Shipments by All Producers: 1987 and 1982

[Additional detail is provided in the Current Industrial Report series. For meaning of abbreviations and symbols, see introductory text]

1987		1987 produc	et shipments	1982 product shipments		
product code	Product	Quantity	Value (million dollars)	Quantity	Value (million dollars)	
	MA28A, INORGANIC CHEMICALS					
28422 21	Household chlorine and other inorganic bleaching compounds': Liquid (sodium hypochlorite, etc.) (less than 7 percent available chlorine or equivalent oxidizing value) (100 percent CI equivalent)s tonss	198.0	608.0	(X)	372.8	
28422 31	Dry (calcium hypochlorite, etc.) (less than 50 percent available chlorine or equivalent oxidizing value) (100 percent Cl equivalent)do.	52.6	194.5	(X)	133.0	

1 Figures for household and industrial bleaches for 1986 and earlier years may not be comparable to 1987 due to errors in reporting. Revisions to prior years are not available.

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

between 1982 and 1987 and explanation of terms, see	appendixes]				
Product class and geographic area	1987 value of product shipments	1982 value of product shipments	Product class and geographic area	1987 value of product shipments	1982 value of product shipments
28411, SOAP AND DETERGENTS, NONHOUSEHOLD			28423, SPECIALTY CLEANING AND SANITATION PRODUCTS—Con.		
United States	1 790.9	1 538.5	North Carolina	21.8	25.0
California	218.7	170.0	Ohio Pennsylvania	544.5 45.4	387.9 62.8
Florida	14.0 125.0	13.7 132.1	Texas	28.5	50.3
Georgia	244.4	204.3	Virginia	3.6	(NA) (NA)
Indiana	46.4	45.5			
Kansas	16.4	23.2	28424, POLISHING PREPARATIONS AND		
Massachusetts	62.5 73.6	16.6 92.6	RELATED PRODUCTS		
Minnesota	25.5	28.3	United States	798.0	648.0
Missouri	85.7	64.0	California	49.6	25.1
New Jersey	248.7 25.1	256.1 27.8	Florida	2.1 35.0	(NA)
New YorkNorth Carolina	40.6	16.2	Georgia Illinois	101.1	21.6 91.3
Ohio	219.2	154.4	Indiana	25.9	10.7
Pennsylvania	48.3	40.4	Massachusetts	26.1	37.9
Tennessee	12.8 134.4	(NA) 128.2	Michigan Minnesota	29.7 4.8	45.0 (NA)
Wisconsin	58.0	42.0	Missouri	12.9	(NA) 14.9
			New Jersey	22.1	39.3
28412, HOUSEHOLD DETERGENTS			New York	17.7	16.9
United States	5 248.6	4 349.3	Ohio Pennsylvania	111.4	35.4 49.8
California	418.5	492.8	Texas	7.5	9.1
Florida Georgia	20.7	(NA) (NA)	Wisconsin	239.6	(NA)
Illinois	193.1	270.9	28441, SHAVING PREPARATIONS		
Missouri	595.6	484.6	United States	480.7	328.7
New Jersey	291.3	344.1			
North Carolina Texas	19.3 139.3	(NA) (NA)	New Jersey	185.8	129.7
28413, SOAPS, EXCEPT SPECIALTY		(-1,4	28442, PERFUMES, TOILET WATER, AND COLOGNES		
CLEANERS, HOUSEHOLD			United States	1 995.3	1 634.1
United States	1 423.3	1 220.4	California	13.6	30.0
California	93.4	94.6	New Jersey	742.3	621.1
New JerseyOhio	9.8 275.4	42.6 220.7	New YorkNorth Carolina	284.9 177.7	219.3 (NA)
Texas	29.6	(NA)	TWO III Calolina	177.7	(144)
28414, GLYCERIN, NATURAL			28443, HAIR PREPARATIONS (INCLUDING SHAMPOOS)		
United States	172.4	153.7	United States	3 602.1	2 430.0
Illinois	44.6	39.1	California	452.9	173.3
Ohio	55.8	31.9	Georgia	74.9	(NA)
			Illinois Massachusetts	656.1 65.7	440.5 (NA)
28422, HOUSEHOLD BLEACHES			Minnesota	354.1	(NA)
United States	812.4	528.4	New Jersey	378.0	361.6
California	106.2	59.4	New York	103.3 68.5	89.1 108.6
Illinois	85.6	76.3	Tennessee	81.9	52.5
Michigan Missouri	8.9 52.0	(NA) (NA)	Texas	38.2	22.9
New Jersey New York	138.4	68.4	28444, DENTIFRICES, INCLUDING		
Washington	13.9	9.1 4.7	MOUTHWASHES, GARGLES, AND RINSES		
			United States	1 401.5	1 178.9
28423, SPECIALTY CLEANING AND					F
SANITATION PRODUCTS			Michigan New Jersey	35.2 261.9	26.8 273.2
United States	2 723.5	2 327.8			
California	183.0	166.1	28445, OTHER COSMETICS AND TOILET		
Florida	18.1	25.1	PREPARATIONS		
Georgia	155.8 403.3	106.1 301.6	United States	6 489.1	4 266.5
Indiana	12.0	46.5	California	318.4	224.0
lowa	8.8	6.4	Florida	25.4 416.8	17.1 382.4
Kansas	10.0	13.1	Massachusetts	141.9	(NA)
Louisiana Maryland	7.4 95.5	2.5 84.5	Michigan	78.8	37.9
Massachusetts	5.4	18.9	Missouri	274.4 1 366.7	164.4 787.2
	07.0	103.3	New York	1 096.1	725.9
Michigan	87.9				
Mississippi	10.3	5.0	North Carolina	334.8	122.9
Michigan			North Carolina Ohio Tennessee Wisconsin		122.9 303.9 123.5 (NA)

Table 6c. Historical Statistics for Product Classes-Value Shipped by All Producers: 1987 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

1987 product code	Product class	1987	1986¹	19851	19841	19831	1982	1977	1972
2841-	Soap and other detergents Soap and detergents, nonhousehold Household detergents Soaps, except specialty cleaners, household Glycerin, natural Soap and other detergents, n.s.k.	9 528.2	8 898.1	8 511.9	8 265.2	7 889.7	7 852.3	4 999.6	2 851.8
28411		1 790.9	1 696.9	1 581.7	1 582.9	1 517.8	1 538.5	1 005.8	652.5
28412		5 248.6	4 924.1	4 741.4	4 680.4	4 462.3	4 349.3	2 817.2	1 633.9
28413		1 423.3	1 515.0	1 368.3	1 204.4	1 214.1	1 220.4	707.0	412.0
28414		172.4	179.4	243.1	179.2	134.5	153.7	101.0	50.4
28410		893.0	582.7	577.4	618.3	560.9	590.3	368.6	103.0
2842-	Polishes and sanitation goods Household bleaches ² Specialty cleaning and sanitation products Polishing preparations and related products Polishes and sanitation goods, n.s.k.	5 116.8	4 596.4	4 115.1	4 095.8	4 248.0	4 047.1	2 668.5	1 724.2
28422		812.4	556.4	489.7	531.9	542.2	528.4	353.8	235.5
28423		2 723.5	2 684.2	2 424.4	2 322.9	2 464.8	2 327.8	1 478.2	887.3
28424		798.0	873.7	744.7	720.5	690.1	648.0	505.7	391.8
28420		782.9	482.1	456.4	520.4	550.9	542.9	330.8	209.6
28 4 3~ 28430	Surface active agentsSurface active agents	2 89 1.0 2 891.0	2 707.1 2 707.1	2 485.2 2 485.2	2 579.6 2 5 79.6	2 548.1 2 548.1	2 4 95 .7 2 4 95.7	1 341.0 1 341.0	58 0.7 580.7
28 44 -	Toilet preparations Shaving preparations Perfumes, toilet water, and colognes Hair preparations (including shampoos) Dentifrices, including mouthwashes, gargles, and rinses Other cosmetics and toilet preparations Toilet preparations, n.s.k.	14 868.1	13 746.7	13 425.3	12 155.2	11 247.8	10 437.1	6 393.5	4 247.1
28441		480.7	456.4	423.8	415.4	351.3	328.7	268.2	250.7
28442		1 995.3	2 026.8	1 797.8	1 738.4	1 732.3	1 634.1	1 096.8	677.0
28443		3 602.1	3 236.9	3 231.3	2 817.1	2 558.7	2 430.0	1 474.9	1 065.1
28444		1 401.5	1 267.7	1 464.6	1 174.6	1 227.4	1 178.9	659.6	484.6
28445		6 489.1	6 028.3	5 879.2	5 305.7	4 760.3	4 266.5	2 597.4	1 673.6
28440		899.5	730.7	628.7	704.1	617.9	598.9	296.6	96.0

¹Figures are estimates derived from a representative sample of manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures publications for this period.

²Figures for household bleaches for 1986 and earlier years may not be comparable to 1987 due to errors in reporting. Revisions to prior years are not available.

Table 7. Materials Consumed by Kind: 1987 and 1982

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

1987		19	87	1982		
material code	Material	Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)	
	INDUSTRY 2841, SOAP AND OTHER DETERGENTS					
	Materials, containers, and supplies	(X)	5 0 69. 3	(X)	3 689.4	
284303	Bulk surface active intermediates (active wt)mil lb	313.9	125.5	174.0	91.5	
284305 284306	Bulk surface active agents, excluding surface active intermediates, other than sulfonated oils and assistants: Primarily for detergent purposes (active wt) Other emulsifiers, wetting agents, penetrants, etc. (active	386.9	175.3	499.5	211.6	
284141 207011 284421 289921 207711	wt) do. Glycerin (100%) do. Vegetable oil do. Perfume oil mixtures and blends do. Fatty acids do. Grease and inedible tallow do.	64.0 *37.9 288.5 557.6 *72.7 532.1	24.6 22.3 54.2 392.4 22.8 105.2	111.9 42.7 (S) **15.9 228.1 278.0	40.0 27.5 55.5 67.7 63.9 52.8	
281211 281976 281228 281238 281972	Chlorine (100% Cl)	(S) 530.8 665.6 *564.8 470.3	11.7 44.2 72.3 59.7 296.5	(S) 471.8 569.2 (S) 526.0	19.1 60.5 73.4 89.8 348.1	
281978 281979	Sodium silicates: Water glass type (100%)	72.6 203.8	15.1 33.3	(S) (S)	37.8 34.0	
281904 291002	Sulfur compounds, including sulfur trioxide (S0 ₃), sulfuric acid, and oleum (100% H ₂ S0 ₄)	*356.4	67.4	433.6	46.1	
284102	solvents, petrolatum, waxes, etc., except surface active intermediates Finished synthetic organic detergents, in bulk, requiring no	(X)	34.5	(X)	10 1 .9	
280008 270011	further chemical processing All other organic and inorganic chemicals, n.e.c. Labels, coupons, instructions, and other printed materials	(X) (X) (X)	46.7 869.8 212.5	(X) (X) (X)	40.6 (3) 60.7	
265001 340001 322101 308015	Containers: Paperboard containers, boxes, and corrugated paperboard Metal Glass Plastics	(X) (X) (X) (X)	520.9 36.0 4.5 512.1	(X) (X) (S) (X)	260.9 81.2 13.7 286.9	
970099 971000	All other materials and components, parts, containers, and supplies. Materials, containers, and supplies, n.s.k.2	(X) (X)	762.4 547.2	(X) (X)	³ 1 178.4 345.8	

Table 7. Materials Consumed by Kind: 1987 and 1982—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

of abbrevi	ations and symbols, see introductory text]	198	7	15	982
1987		130	''	13	702
material code	Material	Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)
	INDUSTRY 2842, POLISHES AND SANITATION GOODS				
	Materials, containers, and supplies	(X)	1 729.3	(X)	1 699.7
284303	Bulk surface active intermediates (active wt)mil lb_	*18.8	8.4	(S)	8.4
	Bulk surface active agents, excluding surface active intermediates, other than sulfonated oils and assistants:				
284305 284306	Primarily for detergent purposes (active wt)mil lb Other emulsifiers, wetting agents, penetrants, etc. (active wt)do	(S) **39.8	65.9 17.7	**132.8 95.3	59.6 32.4
284141	Glycerine (100%) do	(⁴) (S)	(4)	(D)	(⁴) 3.2
207011 284421	Vegetable oil do	*10.7	1.9 46.7	*10.8 (S)	35.9 35.9
289921 207711	Fatty acids do Grease and inedible tallow do	**16.9	5.8 4.7	*14.3 *3.9	6.3
281211	Chloring (100% CI) 1,000 s tons	(S) **201.7	29.6	*162.1	1.7 22.1
281976	Sodium sulfate (100%) do_	*12.3	2.0	(S)	2.6
281228 281238	Sodium carbonate (soda ash) (58% Na ₂ 0) do	103.5 190.2	12.1 24.1	**123.5 *223.8	11.7 33.6
281972	Sodium sulfate (100%) do. Sodium sulfate (100%) do. Sodium carbonate (soda ash) (58% Na ₂ 0) do. Sodium hydroxide (caustic soda) (100% Na ₀ H) do. Sodium tripolyphosphate (STPP) (100% Na ₈ P ₃ 0 ₁₀) do.	**11.8	4.3	18.0	11.1
281978 281979	Sodium silicates: Water glass type (100%)1,000 s tons Other, including meta silicate, orthosilicate, and	(S)	.6	*5.8	.4
	oriter, including frieta sincate, orthosilicate, and sesquisilicate (100%)	(S)	1.9	(S)	2.0
281904	Sulfur compounds, including sulfur trioxide (S0 ₃), sulfuric acid, and oleum (100% H ₂ S0 ₄) do	(S)	.9	(S)	1.9
291002	solvents, petroletum, waxes, etc., except surface active				
284102	intermediatesFinished synthetic organic detergents, in bulk, requiring no	(X)	40.1	(X)	44.5
280008	further chemical processing	(X) (X)	16.6 222.4	(X)	10.8
270011	Labels, coupons, instructions, and other printed materials	(%)	28.1	(X) (X)	(3) 24.4
265001	Containers: Paperboard containers, boxes, and corrugated paperboard	00	.00 =	20	
340001	Metal	(X) (X)	133.7 139.2	(X) (X)	144.6 97.1
322101 308015	Glass	(X)	6.9	(S) (X)	20.1
970099	All other materials and components, parts, containers, and	(X)	227.7	(X)	254.2
971000	supplies	(X) (X)	⁴ 271.0 417.0	(X) (X)	³ 4441.9 429.2
	INDUSTRY 2843, SURFACE ACTIVE AGENTS				
)	Materials, containers, and supplies	(X)	1 493.7	(X)	1 178.9
284303	Bulk surface active intermediates (active wt)mil lb	118.5	70.5	(S)	87.3
	Bulk surface active agents, excluding surface active				
284305	intermediates other than sulfonated and assistants: Primarily for detergent purposes (active wt)	150.6	55.6	196.3	76.6
284306	Other emulsifiers, wetting agents, penetrants, etc. (active				
284141	wt) do Glycerine (100%) do	110.4 11.0	45.2 8.0	(S) 3.4	33.1 2.5
207011 284421	Vegetable oil do_ Perfume oil mixtures and blends do_	125.1	32.6	*35.6	10.9
289921	Fatty acids do	(S) *200.2	.2 56.2	*.4 (S)	.4 24.5
207711	Grease and inedible tallow do	147.7	29.9	*62.1	10.6
281211 281976	Chlorine (100% Cl) 1,000 s tons Sodium sulfate (100%) do	**40.9	6.7 (D)	- (D) (D)	(D) (D) (D) 7.7
281228	Sodium carbonate (soda ash) (58% Na ₂ 0) do	(D) (S)	1.2	(D)	(D) (D)
281238 281972	Sodium hydroxide (caustic soda) (100% Na0H) do_ Sodium tripolyphosphate (STPP) (100% Na ₈ P ₃ O ₁₀) do_	*40.7 (S)	48.4 .5	**69.3 (S)	7.7
281978	Sodium silicates: Water glass type (100%)1,000 s tons_	(D)	(D)	_	_
281979	Water glass type (100%)	(S)	.3	(S)	.3
281904	Sulfur compounds, including sulfur trioxide (S0 ₃), sulfunc				
291002	solvents, petrolatum, waxes, etc., except surface active	57.1	9.1	107.4	11.2
284102	intermediates Finished synthetic organic detergents, in bulk, requiring no	(X)	156.0	(X)	38.5
280008 270011	further chemical processing All other organic and inorganic chemicals, n.e.c. Labels, coupons, instructions, and other printed materials	(X) (X) (X)	6.0 461.2 .6	(X) (X) (X)	(D) (3) (D)
	Containers:	(^/)	.0	(^)	(5)
265001	Paperboard containers, boxes, and corrugated paperboard	(X)	13.6	(Y)	8.6
340001	Metal	(×)	19.0	(×)	14.0
322101 308015	Glass Plastics	(X) (X)	.2 2.5	(D) (X)	(D) 1.1
970099	All other materials and components, parts, containers and supplies			(^/)	
971000	Materials, containers, and supplies, n.s.k.2	(X)	219.7 250.3	(X) (X)	³ 757.7 81.7

Table 7. Materials Consumed by Kind: 1987 and 1982—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

	attend and dynastic, ordered, temp		
1987 material code	Material	1987 delivered cost (million dollars)	1982 delivered cost (million dollars)
	INDUSTRY 2844, TOILET PREPARATIONS		
	Materials, containers, and supplies	3 367.6	2 728.3
284421 286931 289951	Perfume oil mixtures and blends Perfume materials (synthetic organic) Essential oils, natural	216.2 50.9 102.7	178.5 73.4 54.0
284307	fats	63.6	125.1
207020 281302	Fats, oils, greases, and tallow (animal including lanolin and marine, and vegetable including carnauba and other vegetable waxes)	75.3	64.5
	nitrogen, and nitrous oxide, but excluding halogen	5.1	13.5
291102 286955 286906 281970 308008	Refined petroleum products, including mineral oil, naphtha, solvents, petrolatum, waves, etc	71.1 60.5 106.4 49.6 127.2	67.8 59.4 296.6 32.2 127.6
308015 322102 260091	Containers: PlasticsGlass	633.5 169.7	431.6 203.9
340001 970099 971000	paper packaging supplies	383.0 150.9 441.3 660.5	315.1 123.8 356.2 205.1

¹For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

³For 1982, material code 280008 was combined with material code 970099.

⁴For 1987 and 1982, material code 284141 was combined with material code 970099 to avoid disclosing data for individual companies.

APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items requested of all establishments mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) not included on the report forms but derived from information collected on the forms. Section 2 covers supplementary items requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in table 3c of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction of the General Summary subject report.

Employment and related items—The report forms requested separate information on production workers for a specific payroll period within each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the eport form. Included are all persons on paid sick leave, aid holidays, and paid vacations during these pay periods.

Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations to the plant and utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and arnual payrolls also was requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual

industries shown in this report. They are included in the general summary and geographic area reports as a separate category.

Payroll—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1987. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours—This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by

others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed—In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products—As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1987 census program, information was collected on the output of approximately 11,000 individual product items. The term "product", as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases, it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 terms; whereas, "motor gasoline" was reported as a single item.

Approximately 6,600 of the product items were listed separately on the 1987 census report forms. Data for

about 4,400 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1987 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a-2).

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1982 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1987 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments— The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the United States level and beginning in 1964, for all geographic levels.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

For those industries where value of production is collected instead of value of shipments (see footnote in table 1a), value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and any known plants under construction, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to

manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures include expenditures leased from nonmanufacturing concerns through capital leases, new facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers also were requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in table 3b.

End-of-year inventories—Respondents were asked to report their 1986 and 1987 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 through 1987 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing", which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

The following items were collected only from establishments included in the ASM sample:

 Supplemental labor costs—Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans.

They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records generally do not provide reliable figures on net employee benefits of these types.

- 2. Retirements of depreciable assets—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1987. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.
- 3. Depreciation charges for fixed assets—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.
- 4. Rental payments—Total rental payments is collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciable assets—Total value of gross depreciable assets is collected on all census forms. However, the detail for depreciable assets is collected only on the ASM forms. The data encompass all fixed depreciable assets on the books of establishments at the beginning and end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets, including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

- 6. New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)
- 7. Quantity of electric energy consumed for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the ASM forms. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 8. Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

- 9. Foreign content of cost of materials—Establishments included in the ASM sample panel were requested to provide information on foreign-made materials purchased or transferred from foreign sources. This includes materials acquired from a central warehouse or other domestic establishment of the same company but made in an operation outside of the 50 States, District of Columbia, Puerto Rico, or U.S. territories.
- 10. Cost of purchased services—ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Three basic approaches were utilized to produce these statistics.

1. For items 1 through 6, data were estimated (imputed) for all non-ASM establishments using the available data in the establishment record and industrybased parameters. The statistics were then generated by simply tabulating all census records including the imputed value for non-ASM establishments and the unweighted value for ASM establishments. Separate imputation rates were developed and are shown in the table. For quantity of purchased electricity for heat and power (item 7), a similar procedure was used; however, the imputation parameters were geographically-based instead of industrybased. For quantities of generated less sold electricity, no imputation was performed for non-ASM establishments. The estimates for these items are simply tabulations of unweighted ASM values.

Since the published statistics for these items were developed from the complete census universe and not just the ASM establishments, there are no sampling variances associated with these statistics. However, there is an unknown level of bias for each of the items due to the imputation of the non-ASM establishments. This bias is felt to be small due to the strong correlation between the items being imputed and the collected items that were used to generate the impute values.

2. For items 8 and 9, the estimates were developed using a ratio estimation methodology. For item 8, an estimate of the breakout of new capital expenditures for machinery and equipment into the three categories was made from ASM establishments reporting these categories. The estimated proportions were then applied to the corresponding Census value for new capital expenditures for machinery and equipment to produce the estimates.

The estimates for item 9, foreign content of cost of materials, were developed in a similar manner based on costs of parts, supplies, and components (item 5a) as the control total for the three categories.

For items 8 and 9, an adjustment ratio of the following form was computed.

$$Rj = \frac{NMc}{TMEasm}$$

where:

NMc = the census value of new capital expenditures for machinery and equipment

TMEasm = the weighted ASM value of new capital expenditures for machinery and equipment from reporters of the detailed breakout data

3. For item 10, cost of purchased services, the estimates were made by simply tabulating weighted data for all the ASM records that reported the item. A response coverage ratio (a measure of the extent to which respondents reported for each item) is shown in table 3c for the three types of services. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight, see appendix B) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

APPENDIX B. Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 56,000 manufacturing establishments selected from a total of about 220,000 establishments. These 220,000 establishments represent all manufacturing establishments of multiunit companies and all single establishment companies mailed schedules in the 1982 Census of Manufactures. This mail portion is supplemented annually by a Social Security Administration list of new manufacturing establishments opened after 1982 and a list of new multiunit manufacturing establishments identified from the Census Bureau's Company Organization Survey.

The 1984 through 1988 ASM sample differs slightly from the previous sample. For the current panel, all establishments of companies with 1982 shipments in manufacturing in excess of \$500 million were included in the survey panel with certainty. There are approximately 500 such companies collectively accounting for approximately 18,000 establishments. For the remaining portion of the mail survey, the establishment was defined as the sampling unit. For this portion, all establishments with 250 employees or more and establishments with a very large value of shipments also were included in the survey panel with certainty. A total of 12,100 establishments were selected from this portion of the universe with certainty. Therefore, of the 56,000 manufacturing establishments included in the ASM panel, approximately 31,000 are selected with certainty. These certainty establishments collectively account for approximately 80 percent of the total value of shipments in the 1982 census.

Smaller establishments in the remaining portion of the mail survey were sampled with probabilities ranging from 0.999 to 0.005 in accordance with mathematical theory for optimum allocation of a sample. The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. The measures of size depend directly upon each establishment's 1982 product class values and the historic variability of the year-to-year shipments of each product class. Product classes displaying more volatile year-to-year change in shipments at the establishment level were sampled at a heavier rate.

This method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight differences in employment, value added, and other

general statistics, since these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of small establishments out of a given sample panel without introducing a bias into the survey estimates.

The nonmail portion of the survey includes all singleestablishment companies that were tabulated as administrative records in the 1982 Census of Manufactures. Although this portion contained approximately 130,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of the Internal Revenue Service and the Social Security Administration. This administrative-record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under conditions which safeguard the confidentiality of both tax and census records. Estimates of data other than payroll and employment for these small establishments were developed from industry averages.

The corresponding estimates for the mail and nonmail establishments were added together, along with the base-year differences, as defined in the Description of Estimating Procedure section, to produce the figures shown in this publication.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1983-1986 were computed using a difference estimation procedure. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1982 census published number for an item total and the linear ASM estimate of the total for 1982. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

These base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1983-1986. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1987 sample estimates for the purchased service items, shown in table 3c, are strictly ASM linear estimates, however, developed only from ASM establishments that reported the specific item.

The remaining estimates in table 3c, showing the break-down of expenditures for new machinery and equipment and costs of parts (separated into purchases from foreign sources and purchases from domestic sources), were computed as ratio estimates. To do this, linear estimates of the new machinery detail items were developed from the ASM establishments and were ratio adjusted to the corresponding census total for new machinery. In a similar fashion, the ASM linear estimates of the detailed purchased materials items were ratio adjusted to the corresponding census total for cost of parts.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. They are presented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, completecoverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

- From one standard error below to one standard error above the derived estimate for about twothirds of all possible samples.
- From two standard errors below to two standard errors above the derived estimate for about 19 of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total and almost certain confidence that the interval 47,000 to 53,000 includes the complete coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

APPENDIX C. Changes in Census of Manufactures Product Classes for 1987

[Based on revisions to the Standard Industrial Classification (SIC) Manual definitions of some product classes were revised for 1987. Listed below are the revisions to the product classes]

Based o	n revisions to the Standard Industrial Cl	T COLOT (OIC) WAT	adi dell'illiano di sollio pi	100000000000000000000000000000000000000		1	product classes;
	1987 1982	1987	1982	1987	1982	1987	1982
011B	2011A 2013A pt	20866—Con.	20861 pt—Con. 20995 pt	2221F—Con.	22211 pt—Con. 22212 pt 22213 pt	23259—Con.	23279—Con. 23289 pt
0135	20130	20910	20324 pt 20910		22214 pt 22215 pt	23260	23280
)13B	2013A pt	20025	20924	2221G 22211 pt		23261	23281
0150	20160 20170	20925 20926	20024			23262	23284
0151	20161 20171	20961 20962 20963	20992		22212 pt 22213 pt 22214 pt	23269	23289 pt
152	20162 20172	20980	20981 pt		22215 pt 22216 pt 22217 pt	23293	23271 pt 23292
0153	20163	20997	20341 pt 20440 pt	2221H	22211 pt 22212 pt	23530	23510 pt 23520
	20173		20982 2099A pt		22213 pt 22214 pt	23531	23521
0154	20164 20174	20999	2099B pt		22215 pt 22216 pt 22217 pt	23532	23522
155	20165 20175	2099D	20995 pt	2221J	22217 pt	23533	23510 pt
0159	20175	2099E 2099F	2099C 20981 pt	2221J 2221K	22219	23692	23631
226	20179	2099G	20001 μι	2221K 2221M	22219 2221A	23693	23691
239	20220	2211B	22111 pt 22112 pt	2251M	2221A 22510 pt	23699	23619 23699
	2099A pt		22113 pt 22114 pt 22115 pt	22514	22510 pt	23813	23811 pt
267	20266 pt 2099B pt		22116 pt	22518	22517 pt	23814	23812 pt
0268	20266 pt 2099B pt	2211C	22111 pt 22112 pt 22113 pt	22520	22510 pt 22520	23814	23811 pt 23812 pt
324	20324 pt		22114 pt 22115 pt	22525	22512 pt	23952	23951 pt
343	20341 pt		22116 pt		22523	23958	23959
380	20380 pt	2211D	22111 pt 22112 pt	22526	22517 pt 22524	23964	23951 pt
0384	20381 pt 20383 pt		22113 pt 22114 pt 22115 pt	22585	22920 pt	24930	24920 pt 26610
0415	20383 pt		22116 pt	22589	22589 22920 pt	24931	24920 pt
J4 15	20415	2211E	22111 pt 22112 pt	22730	22920 pt	24932	24920 pt
1440	20440 pt		22113 pt 22114 pt 22115 pt	22/30	22720 pt 22790 pt	24933	24993
0450	20383 pt 20450		22116 pt	22731	22710 pt	24934	24996
0470	20470 pt	2211F	22117	22732	22720 pt	24935	26611
0480	20470 pt	2211G	22119	22733	22790 pt	24936	24998
	20480	2211H	2211A			24937	24995
048A	20475 20476	2221B	22211 pt 22212 pt	22815	22833	24994	2499A pt
0530	20380 pt 20381 pt		22213 pt 22214 pt 22215 pt 22216 pt 22217 pt	22822	22822 22830	25115	25115 25158
640	20650 pt		22217 pt	22991	22910	25145	25141 25142
0642	20652	2221C	22211 pt 22212 pt	22994	22940	25146	25143
0643	20653		22212 pt 22213 pt 22214 pt	22995	22930	25147	25144
0649	20659		22215 pt 22216 pt 22217 pt	22996	22992 22993	25425	25990
0660	20660 20990 pt	2221D	22211 pt	23219	23219 pt	25991 25992 25994	
0669	20668		22212 pt 22213 pt	23221	23220	2621B	26612
	20998		22214 pt 22215 pt 22216 pt	23222	23215	26560	26540
0880	20341 pt 20650 pt		22217 pt	23229	23219 pt 23229	26561	26541
	20657	2221E	22211 pt 22212 pt	23250	23229	26562	26542
0863 0864	20861 pt		22213 pt 22214 pt	23250	23270 23271 pt	26563	26545
0865			22215 pt 22216 pt 22217 pt	23251	23271 pt	26570	26510
20866	20861 pt 20862	2221F	22211 PL	20202	23203	_ 20370	26544

1987	1982	1987	1982	1987	1982	1987	1982
26710	26410 pt	26753	26455	27591	27511 pt	28350—Con. 28351	2831A—Con.
26711	26415	26760	26470	27592	27512 pt	28352	
26712	26416	26761	26471	27593	27513 pt	28360	28310
6713	26419	26763	26473	27594	27514 pt	28361	28311
6714	2641A	26764	26474	27595	27515 pt	28362	28312
26720	26410 pt	26770	26420	27596	27516 pt	28363	28317
26721	26411	26780	26480	27597	27511 pt 27512 pt 27513 pt	28364	28318 28319
6722	26413	26781	26481		27514 pt 27515 pt	28656	2911C
		26782	26482		27516 pt	28691	2911B
26723	26414	26790	26460 pt 26490	27598	27519	28916	28915
6724	2641B			27599	27531	28917	
26730	26430 pt	26791	26493	2759A	27510 pt	2911D	2911D pt
6731	26435	26792	26494	27960	27530 27950	29990	2911D pt 29990
6732	26436	26793	26496				
26733	26437	26794	26460 pt	27961	27951 35557 pt	31430	31430 31433 31434
26740	26430 pt	26795	26497	27962	27952		31435
26741	26434	27416 27417	27411	27963	27532 27547	31440	31440 31445
26742	26438	27418	27412		27930 27940		31446 31447 31448
6750	26450	27419	27414	28247	28243 28245	31490	31490
6751	26453	2741A	27415	000.40			31491 31493
26752	26454	2741B		28248	28246		31495 31496
		27590	27510 pt	28350	2831A		31497

APPENDIX D. Changes in Census of Manufactures Product Codes for 1987

report forms for	r 1987]					<u> </u>					
1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
20119 14	20119 14	20119 12 20119 13	20159 17	20179 17	20179 17	20343 21	20341 21	20341 21	20488 21	20488 21	20488 18
2011B 15	2011B 15	2011A 15	20159 51	20179 51	20179 51	20343 23	20341 23	20341 23	20488 23	20488 23	20488 17 pt
2011B 41	2011B 41	2011A 41	20159 53	20179 53	20179 53	20343 29	20341 29	20341 29	20488 25	20488 25	20488 19 pt
2011B 55	2011B 55	2011A 55	20159 55	20179 55	20179 55	20343 31	20341 31	20341 32 20341 33	20488 31	20488 31	20488 17 pt
2011B 99	2011B 99	2011A 31 2011A 51	20159 57	20179 57	20179 57	20352 31	20352 31	20341 35	20488 33	20488 33	20488 19 pt
20135 13	20135 13	20130 00	20226 00	20220 11	20220 00	20352 34	20352 34		2048A 01	20475 35	20475 35
20135 17	20135 17	20130 00	20235 22	20235 22	20235 28 pt	20354 35	20354 35	20354 31 20354 33	2048A 03	20475 52	20475 52
20151 33	20161 33	20161 33	20235 29	20235 29	20235 21 20235 28 pt			20354 39	2048A 05	20476 61	20476 61
20151 34	20161 34	20161 34	20239 23	20239 23	20239 29 pt	20382 26 20382 28	20382 26 20382 28	20382 27	2048A 07	20476 63	20476 63
20151 36	20161 36	20161 36	20239 25	2099A 12	2099A 11 pt	20384 51	20383 51	20383 51	2048A 09 2048A 11	20476 65	20476 65
20151 39	20161 39 20171 39	20161 39 20171 39	20239 28	20239 28	20239 29 pt	20384 59	20383 59	20383 59	2048A 13	20476 69	20476 69
20151 41	20161 41	20161 41	20239 32	20239 32	20239 31	20384 63	20383 63	20381 18	20512 39	20512 39	20512 38
20450.04	20171 41	20171 41	20239 38	20239 38	20239 37	20384 69	20383 69	20383 61 pt	20512 40 20512 42	20512 40 20512 42	20312 00
20152 21	20162 21 20172 21	20162 21 20172 21	20240 31	20240 31	20239 39 20240 98 pt	20411 26	20411 26	20411 24 20411 25	20530 11	20381 11	20381 11
20152 23	20162 23 20172 23	20162 23 20172 23	20240 52	20240 52	20240 51	20412 19	20412 19	20412 00 20412 17	20530 13	20381 13	20381 13
20153 22	20163 22 20173 22	20163 21 pt 20173 21 pt	20240 54	20240 54	00040 00 -4	20415 91	20383 65	20383 61	20530 14	20381 14	20381 14
20153 24	20163 24	20163 23 pt	20240 99	20240 99	20240 98 pt	20415 93	20383 66		20530 17	20381 17	20381 17
	20173 24	20173 23 pt	20267 11	2099B 11 2099B 13	2099B 11 2099B 13	20430 21 20430 23	20430 21 20430 23	20430 19	20530 19	20381 19	20381 19
20153 26	20163 26 20173 26	20163 25 pt 20173 25 pt	20267 14	2099B 13	2099B 19 pt	20430 55	20430 55	20430 52 pt	20642 00	20652 00	20652 00
20153 27	20163 27	20163 21 pt	20267 16	2099B 16		20430 57	20430 57	20430 53 pt	20643 00	20653 00	20653 00
	20173 27	20163 23 pt 20163 25 pt 20173 21 pt	20267 17	20267 17	20266 17	20430 61	20430 61	20430 59 pt	20649 21	20659 21	20659 21
		20173 23 pt 20173 25 pt	20267 18	2099B 18	2099B 19 pt	20430 63	20430 63	20430 52 pt 20430 53 pt	20649 76	20659 76	20659 76
20154 14	20164 14	20164 14	20268 13	2099B 51	2099B 51			20430 59 pt	20669 11	20668 11 20998 11	20668 11 20998 11
20154.10	20174 14	20174 14	20268 15	20268 15	20266 15	20450 91 20450 93	20383 67 20383 68	20383 61	20669 21	20668 21 20998 21	20668 21 20998 21
20154 16	20164 16 20174 16	20164 16 20174 16	20268 19	20268 19	20266 19	20464 72	20464 72	20464 69	20669 63	20668 63	20668 63
20155 11	20165 11 20175 11	20165 11 20175 11	20324 97 20324 99	20324 97 20324 99	20324 98	20464 75	20464 70	00404 40 =4		20998 63	20998 63
20155 13	20165 13	20165 13	20331 13	20331 13	20331 71	20481 21	20481 21	20481 13 pt	20669 71	20668 71 20998 71	20669 71 20998 71
	20175 13	20175 13	20331 32	20331 32	20331 72	20481 22	20481 22	20481 17 pt 20481 26 pt	20669 75	20668 75 20998 75	20668 75 20998 75
20155 15	20165 15 20175 15	20165 15 20175 15	20331 36	20331 36	20331 73	20481 24	20481 24	20481 28 pt	20669 81	20668 81	20668 81
20155 31	20165 31 20175 31	20165 31 20175 31	20331 38	20331 38	20331 74	20481 31	20481 31	20481 13 pt	20669 92	20668 92	20668 92
20155 32	20165 32	20165 32	20331 41	20331 41	20331 75	20481 32	20481 32	20481 17 pt		20998 92	20998 92
	20175 32	20175 32	20332 05	20332 05	20332 08 20332 09 20332 92	20481 33	20481 33	20481 26 pt	20669 93	20668 93 20998 93	20668 93 20998 93
20155 33	20165 33 20175 33	20165 33 20175 33	20332 37	20332 37	20332 92	20481 34	20481 34	20481 28 pt	20669 95	20668 95 20998 95	20668 95 20998 95
20155 34	20165 34 20175 34	20165 34 20175 34	20332 37	20332 37	20336 13	20483 01 20483 02	20483 01 20483 02	20483 00	20670 11	20670 11	20670 12
20155 39	20165 39 20175 39	20165 39 20175 39	20336 15 20336 31	20336 15 20336 31	20336 19	20485 03	20485 03	20485 00	20670 14	20670 14	20657 13
20155 48	20165 48	20165 48	2033B 21	2033B 21	2033B 00	20485 04	20485 04	20487 00	20680 15	20657 15	20657 15
	20175 48	20175 48	20343 13	20341 13	20341 13	20487 05	20487 05 20487 06	20407 00	20680 17	20657 17	20657 17
20159 11	20179 11	20179 11	20343 15	20341 15	20341 15	20488 11	20488 11	20488 14	20680 33	20657 33	20657 33
20159 13	20179 13	20179 13	20343 18	20341 18	20341 18	20488 12 20488 13	20488 12 20488 13	20488 15	20680 35	20657 35	20657 35
20159 15	20179 15	20179 15								•	

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1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
20680 37	20657 37	20657 37	20863 20— Con.	20863 20— Con.	20863 01 — Con.	20922 27 20922 28	20922 27 20922 28	20922 29	2099E 33	2099E 33	2099C 33
20680 53	20657 53	20657 53	_		20863 36 20863 37	20922 31	20922 31		2099E 38	2099E 38	2099C 38
20680 55	20657 55	20657 55	_		20863 38 20863 39 20863 42	20923 11 20923 13	20923 11 20923 13	20923 21	2099E 39	2099E 39	2099C 39
20680 57	20657 57	20657 57			20863 44 20863 45	20923 15	20923 15	20923 22	2099F 44	2099F 44	2099C 44
20680 61	20657 61	20657 61			20863 47	20923 17	20923 17		2099F 46	2099F 46	2099C 46
20740 98	20740 98	20740 00	20863 30	20863 30	20861 01 pt 20861 03 pt	20923 19	20923 19	20923 23	2099G 11	2099G 11	2099C 11
20750 98	20750 98	20750 00			20861 07 pt 20861 10 pt 20861 11 pt	20923 31 20923 33	20923 31 20923 33	20923 26	2099G 25	2099G 25	2099C 25
20760 94 20760 95 20760 96	20760 94 20760 95 20760 96	20760 00			20861 12 pt 20861 13 pt 20861 14 pt	20923 35	20923 35	20923 28 20923 29	2099G 51	2099G 51	2099C 51
20760 97 20760 98	20760 97 20760 98				20861 15 pt 20861 16 pt	20925 21	20925 21	20924 21	2099G 85	2099G 85	2099C 85
20821 01	20821 01	20821 14	1		20861 17 pt 20861 18 pt	20925 22	20925 22	20924 22	2099G 91	2099G 91	2099C 91
		20821 19 pt	-		20861 19 pt	20925 23	20925 23	20924 33 pt	2099G 98	2099G 98	2099C 98
20821 02	20821 02	20821 15 20821 19 pt			20861 20 pt 20861 21 pt 20861 22 pt 20861 23 pt	20925 24	20925 24	20924 24	2211B 00	2211B 00	22111 00 pt 22112 00 pt 22113 00 pt
20821 03	20821 03	20821 18 20821 19 pt			20861 23 pt 20861 24 pt 20861 26 pt	20925 25	20925 25	20924 25	1		22114 10 pt 22114 50 pt
20824 99	20824 99	20821 19 pt 20824 71			20861 27 pt 20861 28 pt	20925 26	20925 26	20924 26	-		22115 00 pt 22116 00 pt
20024 33	20024 33	20824 71 20824 81 20824 91			20861 29 pt 20861 31 pt	20925 26	20925 20	20924 31	2211C 00	2211C 00	22111 00 pt
20840 45	20840 45	20840 43			20861 32 pt 20861 33 pt	20925 32	20925 32	20924 32			22112 00 pt 22113 00 pt 22114 10 pt
20840 46	20840 46		_		20861 34 pt 20861 36 pt 20861 37 pt	20925 33	20925 33	20924 32 pt	-		22114 30 pt 22114 50 pt
20851 48	20851 48	20851 41 20851 45			20861 38 pt 20861 39 pt	20925 34	20925 34	20924 34 20924 34			22115 00 pt 22116 00 pt
		20851 49	_		20861 42 pt 20861 44 pt				2211D 00	2211D 00	22111 00 pt
20863 10	20863 10	20861 01 pt 20861 03 pt			20861 45 pt 20861 47 pt	20925 35	20925 35	20924 35	-		22112 00 pt 22113 00 pt
		20861 07 pt 20861 10 pt 20861 11 pt 20861 12 pt 20861 13 pt 20861 14 pt	20864 10	20864 10	20861 51 20861 52	20925 36	20925 36	20924 36	-		22114 10 pt 22114 30 pt 22114 50 pt
					20861 52 20861 53 20861 55 20861 56	20926 11 20926 13 20926 98	20926 11 20926 13 20926 98	20924 98			22115 00 pt 22116 00 pt
		20861 15 pt 20861 16 pt 20861 17 pt			20861 57 20861 58 20861 59	20951 15	20951 15	20915 18 20951 17	2211E 00	2211E 00	22111 00 pt 22112 00 pt 22113 00 pt
		20861 18 pt 20861 19 pt	20865 01	20865 01	20861 81 pt	20961 00	20992 13	20992 12			22114 00 22114 10 pt 22114 30 pt
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		20861 22 pt 20861 23 pt 20861 24 pt	20865 02	20865 02	20861 81 pt 20861 83 pt	20980 31	20981 31	20981 31	2211F 00	2211F 00	22117 00
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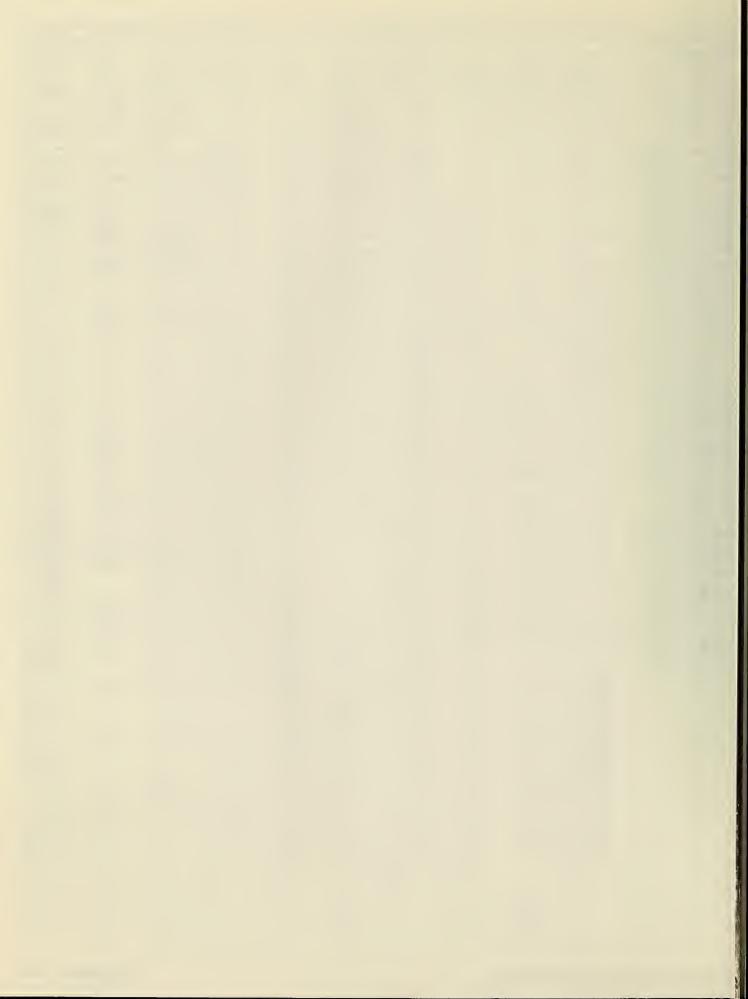
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PUBLICATION PROGRAM

1987 CENSUS OF MANUFACTURES

Publications of the 1987 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publications order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.

Preliminary Reports

Industry series—83 reports (MC87-I-20A(P) to -39D(P))

Preliminary industry data are issued in 83 separate reports covering 459 industries. Preliminary summary data for the U.S. and States are released in one report.

Final Reports

Industry series-83 reports (MC87-1-20A to -39D)

Each of the 83 reports provides information for a group of related industries ("dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 459 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added buy manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment, State, and degree of primary product specialization.

Geographic area series-51 reports (MC87-A-1 to -51)

A separate report is being published for each State and the District of Columbia. Each report presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, MSA's, counties, and selected places. Comparative statistics for earlier census years are shown for the State and large MSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics (including inventories, assets, rents, and energy costs) are presented only in statewide totals.

Subject series—7 reports (MC87-S-1 to -7)

Each of the seven reports contains detailed statistics for an individual subject, such as concentration ratios in manufacturing, type of organization, water use in manufacturing, textile machinery in place, distribution of sales by class of customer, manufacturers' shipments to the Federal Government, and a general national-level summary.

Reference series—1 report (MC87-R-1)

The Numerical List of Manufactured and Mineral Products includes a description of the principal products and services published in the 1987 Censuses of Manufactures and Mineral Industries.

Location of Manufacturing Plants—1 report (MC87-LM)

This report includes data for number of establishments by four-digit SIC industry and by employment-size class for counties, incorporated places of 2,500 inhabitants or more, and zip codes for each State. (This report is available only on magnetic tape and CD-ROM.)

Analytical Reports—3 reports (AR87-1 to -3)

Exports From Manufacturing Establishments (AR87-1)

This report presents data on exports by two- and three-digit SIC industry groups for the United States and States. Information is presented on value of direct report shipments and estimates of the employment required to manufacture these products. Included are estimates of employment in manufacturing and nonmanufacturing establishments that supply parts, materials, and services for production of manufactured exports.

Selected Characteristics of Manufacturing Establishments That Export (AR87-2)

This report presents data on the number of manufacturing companies and establishments that export by major group, State, employment size, and ratios of exports to shipments.

Indexes of Production (AR87-3)

The indexes presented in this report are designed to measure the change in physical output of each manufacturing and mineral industry between 1982 and 1987.

MICROFICHE

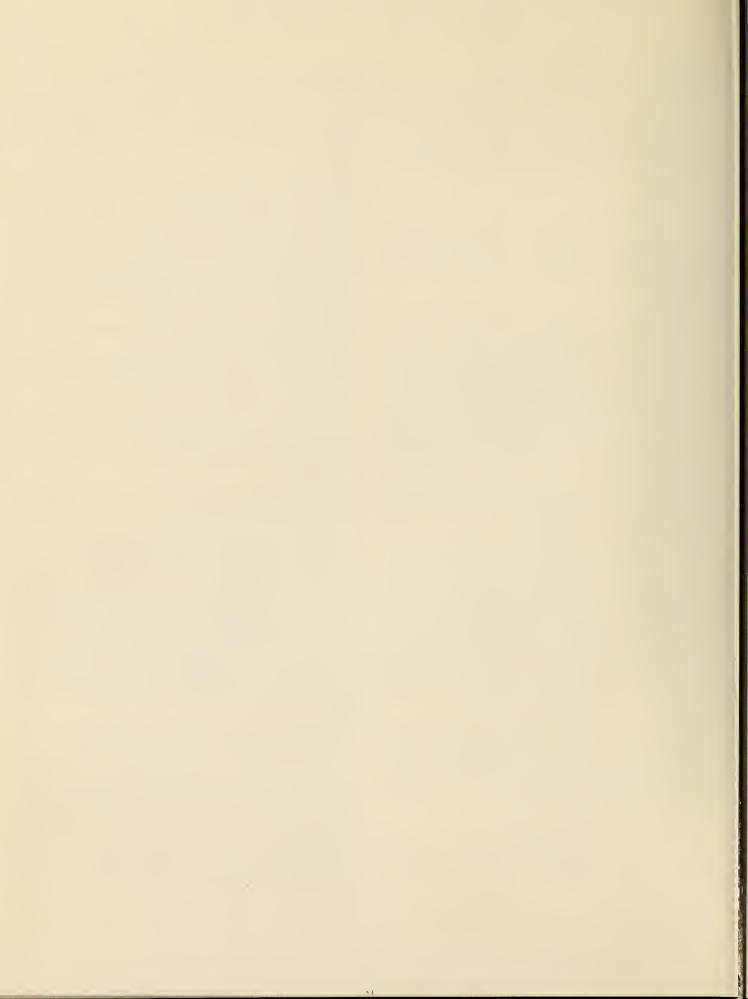
Every final published report in the 1987 Census of Manufactures will be available on microfiche.

PUBLIC-USE COMPUTER TAPES AND COMPACT DISCS

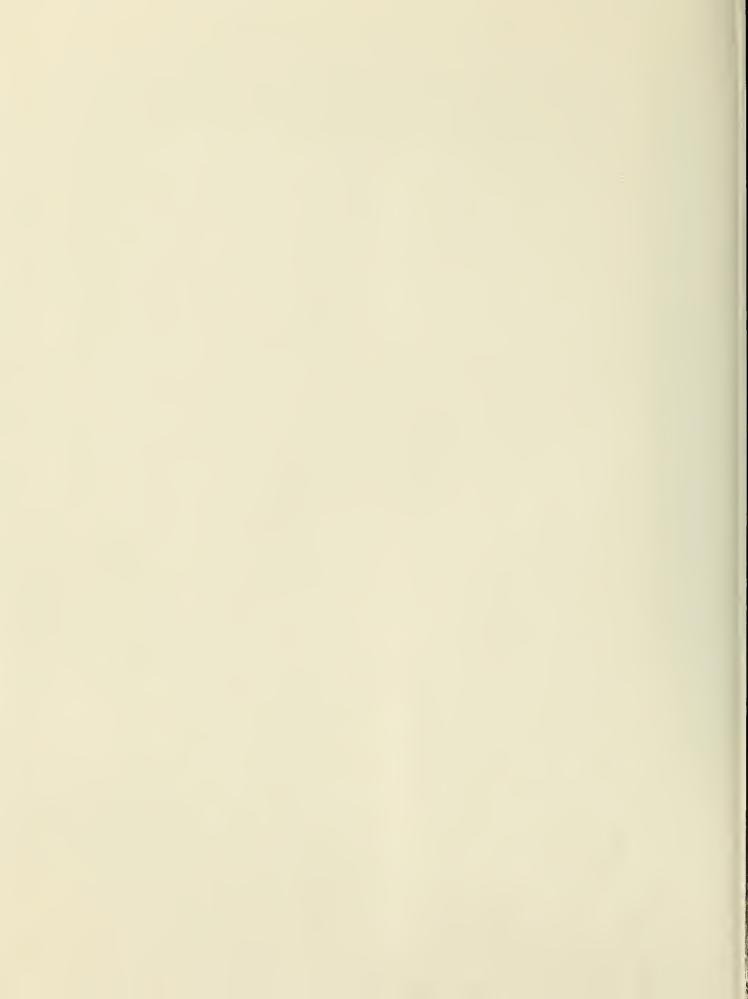
Data from the final industry series, geographic area series, and the Location of Manufacturing Plants report will be available on public-use computer tapes and compact discs-read only memory (CD-ROM). These tapes will provide the same information found in the final reports. Computerized data products are available for users who wish to summarize, rearrange, or process large amounts of data. These products, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, DC 20233.

OTHER ECONOMIC CENSUSES REPORTS

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, transportation, enterprise statistics, minority-owned businesses, and women-owned businesses also are available from the 1987 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. Separate announcements describing these reports are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.







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